# MOUNTING AND OPERATING INSTRUCTIONS



## **EB 26d**

Translation of the original manual



# **Ball valve BR 26d • DIN and ANSI version** to combine with actuators

May 2025 edition



#### Note regarding this installation and operating manual

This Installation and Operating Manual (EB) provides guidance for safe assembly and operation.

The notes and instructions in this EB are binding when handling PFEIFFER devices. The figures and illustrations in this EB are examples and must therefore be considered as such.

- ⇒ For safe and correct use, read this EB carefully prior to use and keep it for later reference.
- ⇒ In the case of questions that go beyond the scope of this EB, please contact the After Sales Service at PFEIFFER Chemie-Armaturenbau GmbH.
- ⇒ This manual only applies to the ball valve itself, the respective additional manual applies for the mounted actuator.

## **Definition of signal words**



Hazardous situations that lead to death or serious injuries



Situations that can lead to death or serious injuries



Property damage and malfunctions

i Info

Additional information



Recommended action

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# 1 Safety instructions and safety measures

## 1.1 Intended use

The PFEIFFER ball valve BR 26d is manually operated in combination with an actuator for the regulation of the volume flow, pressure and temperature of fluid, gaseous or vaporous media.

- The ball valve and its actuator are designed for precisely defined conditions (e.g. operating pressure, utilised medium, temperature).
- Therefore the operator must make sure that the ball valve is only used when the conditions of use comply with the design criteria defined in the order.
- If the operator would like to use the ball valve in other applications or environments, they must contact PFEIFFER.
- Manual ball valves are only intended for use, after installation in a pipe system, to cut off the media, let it flow through or regulate it within the permitted pressure and temperature limits.
- Automated ball valves are only intended for use, after installation in a pipe system and after connecting the drive to the control, to cut off the media, let it flow through or regulate it within the permitted pressure and temperature limits.
- The data sheet contains the permissible pressure and temperature range for these ball valves ➤ TB 26d.
- The safety regulations that apply to the pipe system in which the valves are installed and to the control system to which the actuator is connected also apply to the ball valves.

This manual only provides safety instructions that are to be observed additionally for ball valves.

There may be additional safety instructions in the manuals for the actuator assemblies.

 It is assumed that this chapter is observed when using the valve as intended.

## Reasonably foreseeable erroneous use and unintended use

The ball valve is not suited for the following areas of use:

- Use outside of the technical data and the limits defined by the design.
- Use outside of the limited defined by the peripheral devices installed on the ball valve.

Furthermore, the following activities are considered unintended use:

- Use of third-party spare parts.
- Performance of maintenance and repair work that is not described.

#### Qualification of operating personnel

The ball valve may only be disassembled, dismantled, assembled and commissioned by qualified specialist personnel trained in pressurised pipes who are familiar with the assembly, commissioning and operation of this product.

Specialist personnel in terms of this installation and operating manual are persons who, on the basis of their vocational education, knowledge and experience and knowledge of the relevant standards, are capable of evaluating the assigned tasks and identifying possible hazards.

#### Personal protective equipment

Depending on the utilized medium, PFEIFFER recommends the following protective equipment:

- Protective garments, protective gloves and eye protection when using hot, cold, aggressive and/or corrosive media.
- Hearing protection when working near the valves.
- Request additional protective equipment from the plant operator.

#### **Prohibition of modifications**

Changes to the product are not permitted without consulting PFEIFFER. Non-compliance invalidates the warranty and product guarantee. PFEIFFER shall not be held liable for any resulting property damage or personal injury.

#### **Protective devices**

In the case of a power supply failure, the automated ball valve automatically switches to a certain fail-safe position, see Fail-safe positions"in Chapter "3 Design and principle of operation".

- The fail-safe position corresponds to the effective direction and is indicated on the type plate of the actuators, see the actuator documentation.
- The valve is to be included in the equipotential bonding of the plant.

### Warning of residual risks

To prevent personal injury or property damage, the operator and operating personnel must use suitable measures to prevent the hazards that can result from the flow medium and operating pressure as well as the signal pressure and moving parts of the ball valve.

 Therefore, the operator and operating personnel must observe all the hazard information, warning information and information in this installation and operating manual.

### Obligation of the operator to exercise diligence

The operator is responsible for proper operation as well as compliance with the safety regulations.

 The operator is responsible for providing operating personnel with this installation and operating manual as well as the applicable documents and to provide instructions on proper operation.

 Furthermore, the operator must ensure that operating personnel and third parties are not endangered.

It is not the responsibility of PFEIFFER and therefore when using the ball valve ensure that:

- The ball valve is only used as intended as described in this chapter.
- An actuator unit that is subsequently installed on the ball valve is adapted to the ball valve and the max.
   torque is observed, and is correctly adjusted in the end positions, and in particular in the opening position of the ball valve.
- The pipe system and control system are properly installed and regularly checked. The wall thickness of the ball valve body is measured such that an additional load of the usual magnitude is taken into account for a pipe system installed properly in this way.
- The valve is connected properly to these systems.
- The customary flow rates in continuous operation are not exceeded in this pipe system.
- PFEIFFER is contacted in the case of abnormal operating conditions, such as vibrations, hydraulic shock, cavitation and also small amounts of solid matter in the medium, especially abrasive matter.

#### Obligation of operating personnel to exercise diligence

Operating personnel must be familiar with this installation and operating manual and the applicable documents and comply with the indicated hazard information, warning information and other information. Furthermore, operating personnel must be familiar with the applicable regulations concerning occupational safety and accident prevention and observe them.

#### Applicable standards and directives

- The ball valves fulfil the requirements of the European Pressure Equipment Directive 2014/68/EU and the European Machinery Directive 2006/42/EC.
  - In the case of ball valves provided with a CE marking, the Declaration of Conformity provides information about the conformity assessment procedure that was used.

The corresponding declarations of conformity are available in the Annex of this EB, see chapter "14 Certificates"

 According to an ignition hazard assessment according to DIN EN ISO 80079-36, PFEIFFER valves do not have any own potential ignition sources and therefore are not subject to Directive 2014/34/EU.

CE marking based on this standard is not permitted. The inclusion of valves in the equipotential bonding of a plant applies independently of the directive for all metal parts in potentially explosive areas.

# 1.2 Notes regarding possible severe personnel injury

## **A** DANGER

## Hazards and ineffectiveness of the warranty!

In the case of non-compliance with the following hazard and warning information, hazards may arise and the warranty provided by PFEIFFER may become invalid.

- ⇒ Observe the following hazards and warning information.
- ⇒ Contact PFEIFFER in the case of questions.

## Hazards and damage due to unsuitable ball valves!

Ball valves whose permissible pressure/temperature range (="rating") is not sufficient for the operating conditions can pose a danger to the user and cause damage to the pipe system.

⇒ Only operate ball valves whose permissible pressure/temperature range (="rating") is sufficient for the operating conditions. (see data sheet ► TB 26d)

#### Risk of bursting of the pressure equipment!

Ball valves and pipes are pressure equipment. Improper opening can cause the bursting of ball valve components.

- ⇒ Observe the maximum permissible pressure for the ball valve and plant.
- ⇒ Before working on the ball valve, depressurise the concerned plant parts and the ball valve.
- ⇒ Before removing the ball valve from the pipe, completely release the pressure in the pipe so that the medium does not escape uncontrolled from the line.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.
- ⇒ Empty the medium from the concerned plant parts and ball valve. (Wear protective equipment)

# 1.3 Notes regarding possible personnel injury

## **A** WARNING

# Danger of burning due to hot or cold components and pipes!

Depending on the utilised medium, ball valve components and pipes can become very hot or very cold and cause burns upon contact.

→ The ball valves must be protected against contact in the case of operating temperatures >+50 °C or <-20 °C together with the pipe connections.
</p>

#### Danger of crushing due to moving parts!

The ball valve contains moving parts (actuator stem, control shaft and hand lever) that can lead to crushing if reaching into it.

- ⇒ Do not reach into the yoke during operation.
- ⇒ When working on the ball valve, interrupt and lock pneumatic energy and the control signal.

## **A** WARNING

## Danger of injury during the switching operation if performing test runs on ball valves not installed in the pipe!

⇒ Do not reach into the ball valve. This can result in serious injuries.

#### Danger of injury due to venting the actuator!

During operation, when regulating or opening and closing the ball valve, the actuator can be ventilated.

- ⇒ Install the ball valve such that the actuator does not ventilate at eye level.
- ⇒ Use suitable silencers and plugs.
- ⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

#### Danger of injury due to preloaded springs!

Ball valves that are equipped with preloaded actuator springs are under mechanical tension.

⇒ Before working on the actuator, release the compression from the preloaded springs, see the corresponding actuator documentation.

# **Danger of injury due to residual medium in the ball valve!** When a ball valve must be removed from a pipe, medium can escape from the pipe or the ball valve.

- □ In the case of media that is harmful to health or hazardous, the pipe must be completely emptied before a ball valve can be removed.
- ⇒ Pay attention to the afterflow of residuals or residuals that remain in dead spots.

## Danger of injury due to the releasing of body screw connections!

If the body screw connections must be released, medium can escape from the ball valve.

- ⇒ The screw connections on the connection of the body parts may only be released or loosened after the ball valve has been removed.
- ⇒ During reassembly, tighten the screws according to Table 15-1 and 15-2 in Chapter "15.1.1 Tightening torques" using a torque wrench.

#### Hazards due to incorrect ball valve use!

The incorrect use of the ball valve can represent a hazard for the user and cause damage to the pipe system that are then no longer the responsibility of PFEIFFER.

 ⇒ The material selected for the parts of the ball valve that come into contact with the media must be suitable for the utilised media, pressures and temperatures.

#### Dangers due to use as an end fitting!

During normal operation, in particular with gaseous, hot and/ or hazardous media, spraying medium can cause hazards. It must be kept in mind that the media is usually hazardous!

- ⇒ A blind flange must be assembled on the free connecting pieces or the ball valve must be secured against unauthorised actuation.
- ⇒ If a ball valve used as an end fitting in a pressurised line is opened, this may only be done with extreme caution so that the escaping medium does not cause any damage.

# 1.4 Notes regarding possible property damage



#### Damage to the ball valve due to contamination!

Contamination (e.g. solid particles) in the pipes can damage the ball valve.

- ⇒ The plant operator is responsible for cleaning the pipes in the plant.
- ⇒ Rinse the pipes prior to commissioning.
- Observe the maximum permissible pressure for the ball valve and plant.

## Damage to the ball valve due to unsuitable medium properties!

The ball valve is designed for a medium with certain properties. Other media can damage the ball valve.

⇒ Only use a medium that corresponds to the design criteria.

# Damage to the ball valve and leakage due to excessively high or low tightening torques!

The ball valve components must be tightened with specific torques. Deviating torques can lead to ball valve leakage or damage.

- ⇒ Excessively tightened components are subject to increased wear.
- ⇒ Insufficiently tightened components can cause leakage.
- ⇒ Observe the tightening torques, see Table 15-1 and 15-2 in Chapter "15.1.1 Tightening torques"

## Damage to the ball valve due to an impermissible pressure increase!

The ball valve body may contain small amounts of medium in the closed and open position.

⇒ Use a ball valve with an optional relief bore if it is possible that the closed area of the ball filled with medium can heat up due to external heat. (This prevents an impermissible pressure increase due to a change in the condition of the unit.)

#### Specific aspects in case of use for control purposes!

⇒ In the case of use for control purposes, observe the limitations indicated above in the data sheets.

## Deviation of the breakaway and actuating forces due to non-actuation of the ball valve!

Depending on the period of time of non-actuation, the breakaway and actuation forces can deviate considerably from the actuating power data in the data sheet.

It is recommended to actuate the ball valve at regular intervals.

- ⇒ In consideration of the design, actuation must take place during the year.
- ⇒ Indicate the duration of non-actuation when making an enquiry, so that this condition is taken into consideration in the actuator design.
- ⇒ In the case of retrofitted actuators by the operator, the correct actuator design as regards the duration of non-actuation is no longer the responsibility of PFEIFFER.



#### Damage to the ball valve due to plant vibrations!

⇒ If necessary, secure hand-operated ball valves in the case of plant vibrations with a locking device to prevent it from moving by itself.

## Damage to the ball valve due to unsuitable tools!

Unsuitable tools can damage the ball valve.

⇒ Suitable tools are required to work on the ball valve, see Chapter "15.1.3 Tools".

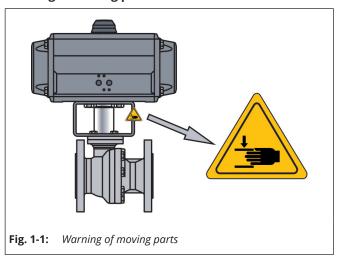
## Damage to the ball valve due to unsuitable lubricants!

Unsuitable lubricants can corrode and damage the surface.

⇒ The ball valve material requires suitable lubricants, see Chapter "15.1.2 Lubricants".

## 1.5 Warning notes on the device

#### Warning of moving parts



There is a danger of crushing due to the rotary movements of the actuator- and control shaft when reaching into the yoke as long as the pneumatic power is connected to the actuator. At the operator's request, a warning note can be attached to the valve.

## 2 Markings on the device

Each ball valve usually has the following marking.

**Table 2-1:** Marking on the type plate and on the body of the ball valve

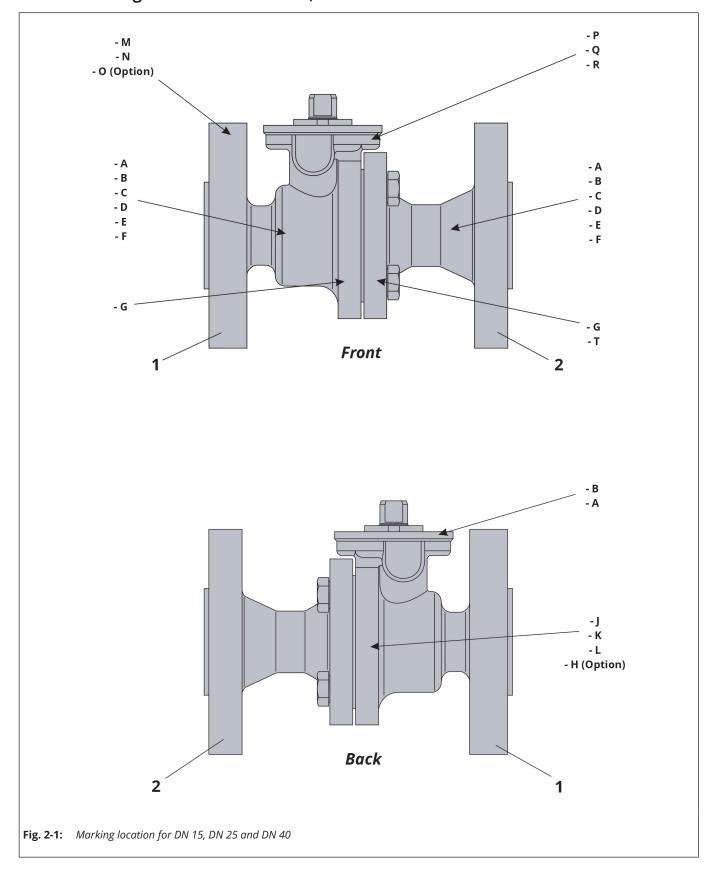
Pos.	For	Marking	Remark	
1	Manufacturer	PFEIFFER	Address see Chapter "15.3 Service"	
2	Valve type	BR (and number value)	e.g. BR 26d = Series 26 d, see the PFEIFFER catalogue	
3	Body material	e.g. 1.4408	Material standard according to DIN EN 110213-4	
4	Size	DN (and number value)	Number value in [mm], e.g. DN 80 / number value in [inches], e.g. NPS3	
5	Maximum pressure	PN (and number value)	Number value in [bar] at room temperature	
6	Max. permissible operating temperature	TS (and number value)	PS are TS are related values here at the max. permissible operating temperature with the max. permissible operating overpressure, see the Pressure-Temperature Diagram on the data sheet ▶ TB 26d	
	Max. permissible operating pressure	PS (and number value)		
7	Test pressure	PT (and number value)	The test pressure must be observed depending on the device	
	Manufacturer num- ber from 2018	e.g. 351234/001/001	35 1234 /001 /001  Valve no. within the item  Item in the order  Order  Year of manufacture (39=2019, 30=2020, 31=2021, 32=2022, 33=2023, 34=2024, 35=2025 etc.)	
8	Manufacturer number 2009 to 2017	e.g. 211234/001/001	21 1234 /001 /001  Valve no. within the item  Item in the order  Order  Year of manufacture (29=2009, 20=2010, 21=2011, 22=2012 etc.)	
	Manufacturer num- ber until 2008	e.g. 2071234/001/001	207 1234 /001 /001  Valve no. within the item  Item in the order  Order  Year of manufacture (205=2005, 206=2006, 207=2007 etc.)	
9	Year of manufac- ture	e.g. 2025	upon customer request, the year of manufacture can also be indicated on the valve	
10	Conformity	CE	Conformity is certified separately by PFEIFFER	
Code No. 0035 "Notified body" according to EU Directive = 1		"Notified body" according to EU Directive = TÜV Rheinland Service GmbH		
11	Flow direction	<b>→</b>	Attention: see the note in Chapter "5.4 Installing the ball valve in the pipe"	
12	TA-Luft 2021		Stamp	
13	Data/Matrix code		Sticker	



Markings on the body and the type plate must be permanent so that the valve remains identifiable.

## 2.1 Marking Guidelines BR 26d

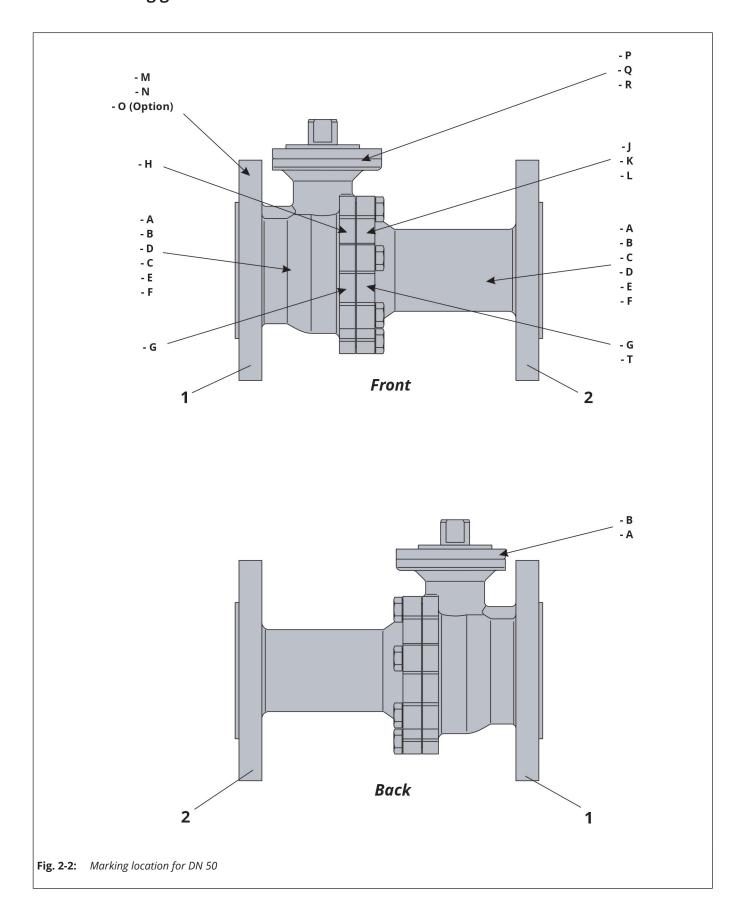
## 2.1.1 Marking Guidelines for DN 15, DN 25 and DN 40



**Table 2-2:** Marking location and type of marking for DN 15, DN 25 and DN 40

Table 2-2. Warking location and type of marking for DN 15, DN 25 and DN 40					
Main bo	Main body (1)				
Α	Manufacturer identification				
В	Material				
С	Drawing number	Manusing and in the character had a various			
D	DN / PN or ND / cl	Marking cast in the base body raised			
E	BR				
F	Pfeiffer identification				
Body joi	nt flange - main body				
G	Melting number				
Н	CE-marking (from DN 32)				
J	P-stamp (authorised inspector)	Marking engraved on the body joint flange			
К	Assembly stamp (assembly, strength, tightness, personnel number)				
L	H&S stamp				
Т	TA-Luft stamp	Marking stamped on the body joint flange			
Pipe flar	flange - main body				
М	Order number				
N	Valve category / TAG number, etc. (see the work order)	Marking engraved on the pipe flange			
0	Marking "T" if applicable				
Side bod	y (2)				
Α	Manufacturer identification				
В	Material				
С	Drawing number	Marking cast in the body raised			
D	DN / PN or ND / cl	_			
E	BR	_			
F	Pfeiffer identification				
Body joint flange - side body					
G	Melting number	Marking stamped/engraved on the body joint flange			
Stuffing box flange					
Р	F-connector	  -			
Q	Breakaway torque at Δp = 3.5 bar	  -			
R	Maximum permissible torque	Marking engraved on the stuffing box flange			
Α	Manufacturer identification	  -			
В	Material				

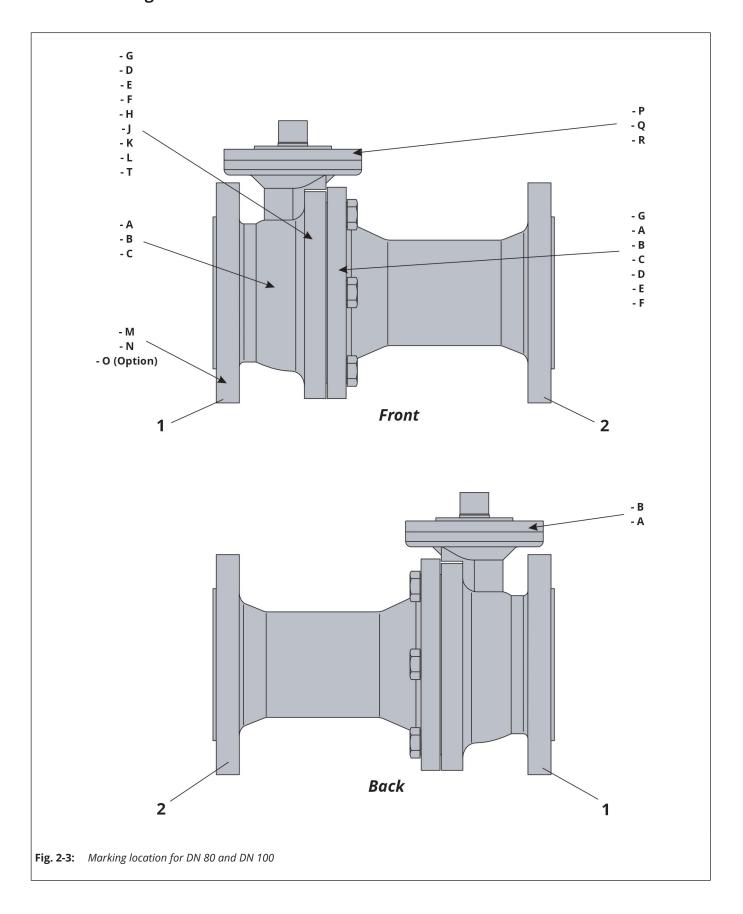
## 2.1.2 Marking guidelines for DN 50



**Table 2-3:** Marking location and type of marking for DN 50

Main body				
	y (1)			
A	Manufacturer identification			
В	Material			
С	Drawing number	Adaptiva a sank in the character to the character of		
D I	DN / PN or ND / cl	Marking cast in the base body raised		
E	BR			
F	Pfeiffer identification			
Body join	t flange - main body			
G	Melting number	Marking angrayed on the hady joint flange		
Н	CE mark	Marking engraved on the body joint flange		
Pipe flang	ge - main body			
M	Order number			
N	Valve category / TAG number, etc. (see the work order)	Marking engraved on the pipe flange		
0	Marking "T" if applicable			
Т	TA-Luft stamp	Marking stamped on the body joint flange		
Side body (2)				
A	Manufacturer identification			
В	Material			
С	Drawing number	Marking cast in the heduralised		
D	DN / PN or ND / cl	Marking cast in the body raised		
E	BR			
F	Pfeiffer identification			
Body join	t flange - side body			
G	Melting number			
J	P-stamp (authorised inspector)			
	Assembly stamp (assembly, strength, tightness, personnel number)	Marking stamped/engraved on the body joint flange		
L	H&S stamp			
Stuffing box flange				
P	F-connector			
Q	Breakaway torque at Δp = 3.5 bar			
R	Maximum permissible torque	Marking engraved on the stuffing box flange		
A	Manufacturer identification			

## 2.1.3 Marking Guidelines for DN 80 and DN 100



**Table 2-4:** Marking location and type of marking for DN 80 and DN 100

Main body (1)  A Manufacturer identification B Material C Drawing number  Body joint flange - main body D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number H CE mark J Pstamp (authorised inspector) K Assembly stamp (assembly, strength, tightness, personnel number) L H&S stamp T TA-Luft stamp Marking stamped on the body joint flange  Pipe flange - main body M Order number N Valve category / TAG number, etc. (see the work order) O Marking "T" if applicable  Body joint flange - side body A Manufacturer identification B Material C Drawing number D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number Marking cast in the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange stuffing box flange  P F-connector Q Breakaway torque at Δp = 3.5 bar R Maximum permissible torque A Manufacturer identification  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	Table 2-4. Warking location and type of marking for DN 60 and DN 100				
B Marking cast in the base body raised  C Drawing number  Body joint flange - main body  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  H CE mark  J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp  Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  O Marking "T" if applicable  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking cast in the body joint flange raised  Marking cast in the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Marking stamped/engraved on the body joint flange  Marking stamped/engraved on the body joint flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	Main body (1)				
C Drawing number  Body joint flange - main body  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Metting number  H CE mark  J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp  Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  O Marking "T" if applicable  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange stamped/engraved on the body joint flange staffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  A Manufacturer identification  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	Α	Manufacturer identification			
Body Joint flange - main body  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  H CE mark  J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp  Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  O Marking 'T' if applicable  Body Joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange stamped/engraved on the body joint flange staffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange	В	Material	Marking cast in the base body raised		
D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number H CE mark J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number) L H8.5 stamp T TA-Luft stamp Marking stamped on the body joint flange  Pipe flange - main body Order number N Valve category / TAG number, etc. (see the work order) O Marking "T" if applicable  Body joint flange - side body A Manufacturer identification B Material C Drawing number D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number Marking stamped/engraved on the body joint flange raised Marking cast in the body joint flange raised Marking stamped/engraved on the body joint flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	С	Drawing number			
E BR F Pfeiffer identification G Melting number H CE mark J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp T TA-Luft stamp Marking stamped on the body joint flange  Pipe flange - main body M Order number N Valve category / TAG number, etc. (see the work order) O Marking "T" if applicable  Body joint flange - side body A Manufacturer identification B Material C Drawing number D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number Marking stamped on the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange stuffing box flange  P F-connector Q Breakaway torque at Δp = 3.5 bar R Maximum permissible torque A Manufacturer identification	Body joi	nt flange - main body			
F Pfeiffer identification G Melting number H CE mark J P-stamp (authorised inspector) K Assembly stamp (assembly, strength, tightness, personnel number) L H&S stamp T TA-Luft stamp Marking stamped on the body joint flange  Pipe flange - main body M Order number N Valve category / TAG number, etc. (see the work order) O Marking "T" if applicable  Body joint flange - side body A Manufacturer identification B Material C Drawing number D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number Marking stamped/engraved on the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Marking box flange  P F-connector Q Breakaway torque at Δp = 3.5 bar R Maximum permissible torque Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	D	DN / PN or ND / cl			
G Melting number  H CE mark  J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp  Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  O Marking "T" if applicable  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped on the body joint flange raised  Marking cast in the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange	E	BR			
H CE mark  J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp  Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  Marking engraved on the pipe flange  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Marking box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange	F	Pfeiffer identification			
J P-stamp (authorised inspector)  K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp  Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  Marking "T" if applicable  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at $\Delta p = 3.5$ bar  R Maximum permissible torque  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	G	Melting number			
K Assembly stamp (assembly, strength, tightness, personnel number)  L H&S stamp  T TA-Luft stamp Marking stamped on the body joint flange  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  Marking engraved on the pipe flange  Marking cast in the body joint flange raised  Marking cast in the body joint flange raised  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange	Н	CE mark	Marking engraved on the body joint flange		
Number   L H&S stamp   T TA-Luft stamp Marking stamped on the body joint flange   Pipe flange - main body   M Order number Marking engraved on the pipe flange   N Valve category / TAG number, etc. (see the work order) Marking engraved on the pipe flange   O Marking engraved on the pipe flange   Body joint flange - side body Manufacturer identification   B Material Marking cast in the body joint flange raised   C Drawing number Marking cast in the body joint flange raised   B F Pfeiffer identification   G Melting number Marking stamped/engraved on the body joint flange   Stuffing box flange P F-connector   Q Breakaway torque at Δp = 3.5 bar Marking engraved on the stuffing box flange   A Manufacturer identification	J	P-stamp (authorised inspector)			
T TA-Luft stamp  Pipe flange - main body  M Order number  N Valve category / TAG number, etc. (see the work order)  Marking engraved on the pipe flange  D Marking engraved on the pipe flange  Marking engraved on the pipe flange  Marking cast in the body joint flange raised  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange	K				
Pipe flange - main body         M       Order number       Marking engraved on the pipe flange         N       Valve category / TAG number, etc. (see the work order)       Marking engraved on the pipe flange         O       Marking gengraved on the pipe flange         Body joint flange - side body       Manufacturer identification         B       Material         C       Drawing number       Marking cast in the body joint flange raised         D       DN / PN or ND / cl       Marking cast in the body joint flange raised         F       Pfeiffer identification       Marking stamped/engraved on the body joint flange         Stuffing box flange       P       F-connector         Q       Breakaway torque at Δp = 3.5 bar       Marking engraved on the stuffing box flange         A       Manufacturer identification       Marking engraved on the stuffing box flange	L	H&S stamp			
M Order number N Valve category / TAG number, etc. (see the work order) Marking engraved on the pipe flange  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Marking box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange	Т	TA-Luft stamp	Marking stamped on the body joint flange		
N Valve category / TAG number, etc. (see the work order)  O Marking "T" if applicable  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  A Manufacturer identification  Marking engraved on the pipe flange	Pipe flange - main body				
O Marking "T" if applicable  Body joint flange - side body  A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  A Manufacturer identification	М	Order number			
Body joint flange - side body         A       Manufacturer identification         B       Material         C       Drawing number         D       DN / PN or ND / cl         E       BR         F       Pfeiffer identification         G       Melting number         Stuffing box flange         P       F-connector         Q       Breakaway torque at Δp = 3.5 bar         R       Maximum permissible torque         A       Manufacturer identification     Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	N	Valve category / TAG number, etc. (see the work order)	Marking engraved on the pipe flange		
A Manufacturer identification  B Material  C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	0	Marking "T" if applicable			
B Material C Drawing number D DN / PN or ND / cl E BR F Pfeiffer identification G Melting number Marking stamped/engraved on the body joint flange Stuffing box flange P F-connector Q Breakaway torque at Δp = 3.5 bar R Maximum permissible torque Marking engraved on the stuffing box flange Marking engraved on the stuffing box flange	Body joi	nt flange - side body			
C Drawing number  D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking stamped on the stuffing box flange  Marking engraved on the stuffing box flange	Α	Manufacturer identification			
D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number  Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  Marking cast in the body joint flange raised  Marking stamped/engraved on the body joint flange  Marking engraved on the stuffing box flange  Marking engraved on the stuffing box flange	В	Material			
D DN / PN or ND / cl  E BR  F Pfeiffer identification  G Melting number Marking stamped/engraved on the body joint flange  Stuffing box flange  P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque Marking engraved on the stuffing box flange  A Manufacturer identification	С	Drawing number	Marking cast in the hody joint flange raised		
F       Pfeiffer identification         G       Melting number       Marking stamped/engraved on the body joint flange         Stuffing box flange       F-connector         Q       Breakaway torque at Δp = 3.5 bar         R       Maximum permissible torque       Marking engraved on the stuffing box flange         A       Manufacturer identification	D	DN / PN or ND / cl	ival king cast in the body joint hange raised		
G       Melting number       Marking stamped/engraved on the body joint flange         Stuffing box flange       F-connector         Q       Breakaway torque at Δp = 3.5 bar         R       Maximum permissible torque       Marking engraved on the stuffing box flange         A       Manufacturer identification	E	BR			
Stuffing box flange         P       F-connector         Q       Breakaway torque at Δp = 3.5 bar         R       Maximum permissible torque         A       Manufacturer identification    Marking engraved on the stuffing box flange	F	Pfeiffer identification			
P F-connector  Q Breakaway torque at Δp = 3.5 bar  R Maximum permissible torque  A Manufacturer identification  Marking engraved on the stuffing box flange	G	Melting number	Marking stamped/engraved on the body joint flange		
Q       Breakaway torque at Δp = 3.5 bar         R       Maximum permissible torque         A       Manufacturer identification    Marking engraved on the stuffing box flange	Stuffing box flange				
R Maximum permissible torque Marking engraved on the stuffing box flange  A Manufacturer identification	Р	F-connector			
A Manufacturer identification	Q	Breakaway torque at Δp = 3.5 bar			
	R	Maximum permissible torque	Marking engraved on the stuffing box flange		
	Α	Manufacturer identification			
<b>B</b> Material	В	Material			

## 2.2 Type plates

## 2.2.1 Actuator type plate

See the corresponding actuator documentation.

2.3 Material marking

The valves are marked on the body with material specification, see Table 2-1 and Table 2-2 to 2-4.

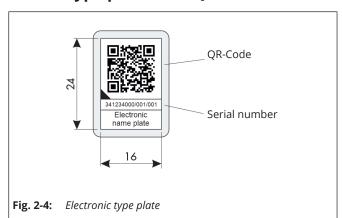
Further specifications can be requested from PFEIFFER.

## 2.4 Electronic type plate

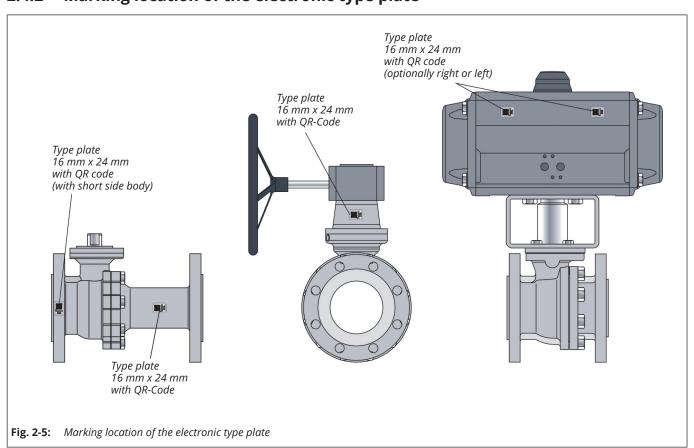
An electronic type plate can be provided on PFEIFFER fittings. The serial number and the Data/Matrix code are the key features of this electronic type plate. This helps to implement IEC 61406 on SAMSON products.

An appliance-specific website provides comprehensive information about this type plate. To access it, enter the serial number or scan the Data/Matrix code.

## 2.4.1 Type plate with QR-Code



2.4.2 Marking location of the electronic type plate

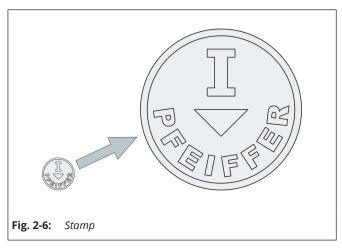


## 2.5 TA-Luft licence plate

PFEIFFER valves can be equipped with packing in accordance with TA-Luft. This serves to implement TA-Luft 2021 for PFEIFFER products.

Valves designed in accordance with TA-Luft are labelled with a stamp on the type plate, see Fig. 2-1 to 2-3.

## 2.5.1 TA-Luft stamp



Markings on the device

## 3 Design and principle of operation

#### Function and principle of operation

The media can flow in both directions through the BR 26d ball valve with full passage.

The ball (3) with its cylindrical passage is swivel-mounted around the control shaft (5). The ball swivel angle influences the flow through the area freed between the main body (1) and the ball channel.

The ball (3) is sealed by replaceable seat rings (4).

The control shaft is sealed by PTFE V-ring packing (12). The disc springs (11) located above the packing provide the pretensioning.

The control shaft that leads outside is fit with a hand lever. Optionally a pneumatic rotary actuator or manual gear can be adapted.

## i Info

The ball valve can also be used for control purposes, see data sheet  $\triangleright$  DB 20a-kd

## Fail-safe position

Depending on the mounting of the pneumatic actuator, the ball valve has two fail-safe positions that are activated when the pressure is released as well when the supply air fails:

#### - Ball valve with fail-close actuator [FC]:

Upon air failure, the ball valve is closed.

The ball valve opens when the signal pressure increases, acting against the force of the springs.

#### - Ball valve with fail-open actuator [FO]:

Upon air failure, the ball valve is opened.

The ball valve closes when the signal pressure increases, acting against the force of the springs.

#### Changing the fail-safe position

The fail-safe position of the actuator can be reversed if required, for this purpose see the installation and operating instructions for the respective pneumatic actuator.

#### **Operating elements and functions**

The BR 26d ball valve can be selected in the following versions:

- With a hand lever (DN 15 up to 100 or NPS1 up to 4)
- With manual gear
- With PFEIFFER rotary actuator BR 31a
- With rotary actuators from other manufacturers (for details see the respective data sheet).

## 3.1 Variants

- Body in steel 1.0619 / A216 WCB
- Control shaft seal
- Jacket heater, stainless steel with various adaptations
- Flange versions according to DIN EN 1092
- Use as a control ball valve with calibrated seat ring
- Body / seat / ball modifications

## 3.2 Additional fittings

#### Strainer

PFEIFFER recommends installing a strainer in front of the ball valve.

A strainer prevents the solid content in the medium from damaging the ball valve.

#### Bypass and shut-off valve

PFEIFFER recommends installing a shut-off valve in front of the strainer as well as behind the ball valve and to create a bypass.

By means of the bypass, the entire plant does not have to be decommissioned during maintenance and repair work on the ball valve.

#### Insulation

The ball valves can be insulated to reduce the passage of heat energy.

Observe the notes in Chapter "5 Assembly".

#### **Test connection**

If a safety selector shaft (optional) with test connection is installed, it is possible to use this test connection to detect a leakage of the ball valve packing.

#### **Grip protection**

In the case of conditions of use that require a high level of safety (e.g. if the ball valve is freely accessible to untrained specialist personnel), PFEIFFER offers a safety guard to prevent the risk of crushing due to moving parts (actuatorand control shaft).

The risk assessment of the plant by the operator will indicate if the installation of this protective device is required for the safe operation of the ball valve in the plant.

## 3.3 Attachments

The following accessories are available for the valve either individually or in combinations:

## Design and principle of operation

- Locking device
- Control shaft extension (100 mm standard)
- Pneumatic or electric rotary actuator
- Positioner (with the control ball valve option)
- Calibrated seat ring (with the control ball valve option)
- Limit switch
- Solenoid valves
- Filter reducing station
- Jacket heater

Other additional equipment is possible according to specifications on request.

#### 3.4 Technical data

The type plates of the ball valve and actuator offer information about the valve version, see Chapter "2 Markings on the device".

## i Info

Detailed information is available in the data sheet ▶ TB 26d.

## 3.5 Ball valve assembly

The BR 26d ball valves in the "Standard" version have design differences with respect to the "Fire Safe" version so that they cannot be documented in one construction manual.

- Chapter 3.5.1 describes the ball valve assembly in the Standard version.
- Chapter 3.5.2 describes the assembly of the ball valve in the Fire Safe version.

#### Preparation of the assembly

To assemble the ball valve, all parts must be prepared, e. g. the parts are carefully cleaned and placed on a soft mat (rubber mat or other).

Keep in mind that plastic parts are almost always very soft and very delicate, and in particular the sealing surfaces may not be damaged.

## NOTE

## Damage due to incorrect lubricant when installing the ball valve!

PFEIFFER recommends suitable lubricants for the respective areas of application of the ball valve, see chapter 15.1.2.

## i Info

The position and arrangement of the individual parts shown in the drawings must be observed during assembly.

## 3.5.1 Assembly of the ball valve in the "standard version"

## 3.5.1.1 Assembly of the main body

⇒ Place the main body (1) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.

## Seat ring soft seal version, not spring-loaded

⇒ Insert the seat ring (4a) into the main body.

#### Seat ring soft seal version, spring-loaded

⇒ Place the disc spring jacket (20) on the disc spring (19).

## i Info

Pull on the disc spring jacket so that the long side of the jacket is positioned towards the body and the short side towards the seat ring. This ensures the sealing function.

- ⇒ Insert the jacketed disc spring (19) into the body chambers in the main body (1).
- ⇒ Press the seat ring (4a) up to the disc spring.

## Further assembly for both versions

- ⇒ Push the bearing bush (7) with a slight rotary movement onto the control shaft (5).
- ⇒ Insert the control shaft (5) together with the bearing bush (7) from the inside through the control shaft duct into the main body (1).



- ⇒ Do not damage the sealing surface of the control shaft (5).
- ⇒ Position the bearing bush (7) with the control shaft (5) into the turned recess in the main body (1) without twisting it.
- ⇒ Turn the control shaft (5) such that the dihedron is positioned vertically to the work surface.
- ⇒ Insert the ball (3) carefully.



Wet the seals slightly with silicon spray.

⇒ Insert the PTFE sealing (9) and the carbon-graphite sealing (10) into the corresponding recesses in the main body (1).

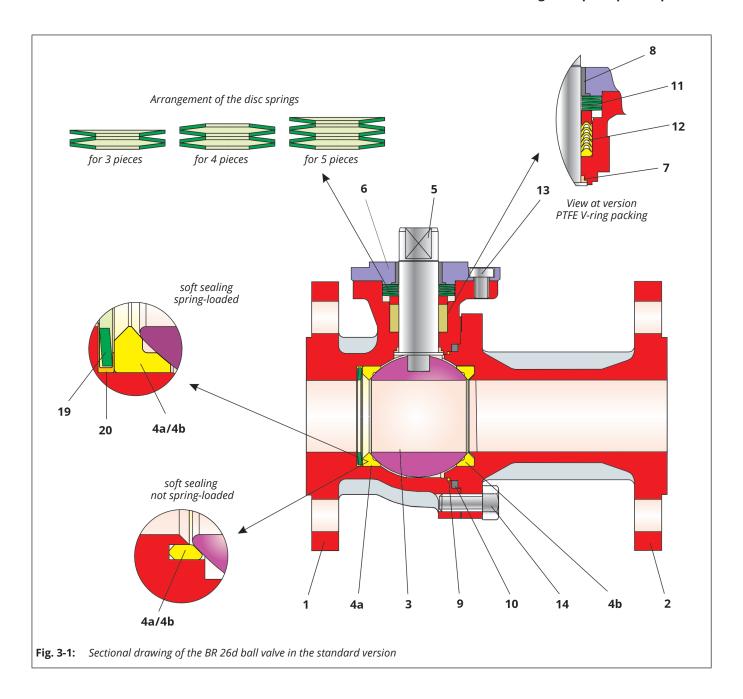


Table 3-1: Parts list

Item	Description	
1	Main body	
2	Side Body	
3	Ball	
4	Seat ring	
5	Control shaft	
6	Stuffing box flange	
7	Bearing bush	
8	Bearing bush	
9	Sealing	

Item	Description	
10	Sealing	
11	Disc spring set	
12	Packing	
13	Screw	
<b>14</b> ¹)	Screw / stud bolt	
<b>15</b> ¹)	Nut	
19	Disc spring	
20	Disc spring jacket	

<sup>&</sup>lt;sup>1)</sup> Depending on the nominal size, stud bolts with nuts or screws can be used

## 3.5.1.2 Assembly of the side body

⇒ Place the side body (2) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.

## Seat ring soft seal version, not spring-loaded on one side

⇒ Insert the seat ring (4b) into the body chambers of the side body (2).

### Seat ring soft seal version, spring-loaded on both sides

⇒ Place the disc spring jacket (20) on the disc spring (19).

## i Info

Pull on the disc spring jacket so that the long side of the jacket is positioned towards the body and the short side towards the seat ring.

This ensures the sealing function.

- ⇒ Insert the jacketed disc spring (19) into the body chambers in the side body (2).
- ⇒ Press the seat ring (4b) up to the disc spring.

#### Further assembly for all versions

⇒ Place the side body (2) with the preassembled seat ring (4b) on the main body (1).

## sert it into the packing space of the main body (1). For the arrangement of the V-rings, see Fig. 3-1.

⇒ Place the disc spring set (11) on the V-ring packing (12). For the arrangement of the disc springs, see Fig. 3-1.

### Version with M-PTFE wedge ring packing

- ⇒ Ask PFEIFFER about mounting the wedge ring packing.
- ⇒ Place the disc spring set (11) on the wedge ring packing (12). For the arrangement of the disc springs, see Fig. 3-1.

## Further assembly for all packing designs

- ⇒ Push the bearing bush (8) into the stuffing box flange (6).
- ⇒ Place the stuffing box flange (6) over the control shaft(5) onto the main body (1).
- ⇒ Lightly grease the screws (13).
- ⇒ Evenly adjust the stuffing box flange (6) with the screws (13) and tighten in a criss-cross pattern.

## **i** Info

- The permissible torque for tightening the stuffing box flange can be found in Table 15-1 and 15-3 in Chapter "15.1.1 Tightening torques.
- Prior to the leak test, the ball valve should be actuated a few times so that the ball can centre on the seat rings and provide an optimal seal.

## 3.5.1.3 Final assembly of the ball valve

- ⇒ Turn the side body (2) such that the bores in both body sections (1 and 2) lie above each other.
- ⇒ Lightly grease the screws (14).
- ⇒ Screw the body sections together with screws (14) evenly and in a criss-cross pattern.

## NOTE

### Damage due to improper assembly!

⇒ Pay attention to not twist the control shaft and bearing bush.

## i Info

- Depending on the nominal size, stud bolts (14) with nuts (15) or screws (14) can be used
- The permissible torque for tightening the connection of the body sections can be found in Table 15-1 and 15-2 in Chapter "15.1.1 Tightening torques.

# 3.5.2 Assembly of the ball valve in the Fire Safe version

## 3.5.2.1 Assembly of the main body

⇒ Place the main body (1) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.

#### Seat ring soft seal version, not spring-loaded

⇒ Insert the seat ring (4a) into the main body.

#### Seat ring soft seal version, spring-loaded

⇒ Place the disc spring jacket (20) on the disc spring (19).

## **i** Info

Pull on the disc spring jacket so that the long side of the jacket is positioned towards the body and the short side towards the seat ring. This ensures the sealing function.

#### Version with V-ring packing

⇒ Push the V-ring packing (12) with a slight rotation movement over the assembled control shaft (5) and in-

⇒ Insert the jacketed disc spring (19) into the body chambers in the main body (1).

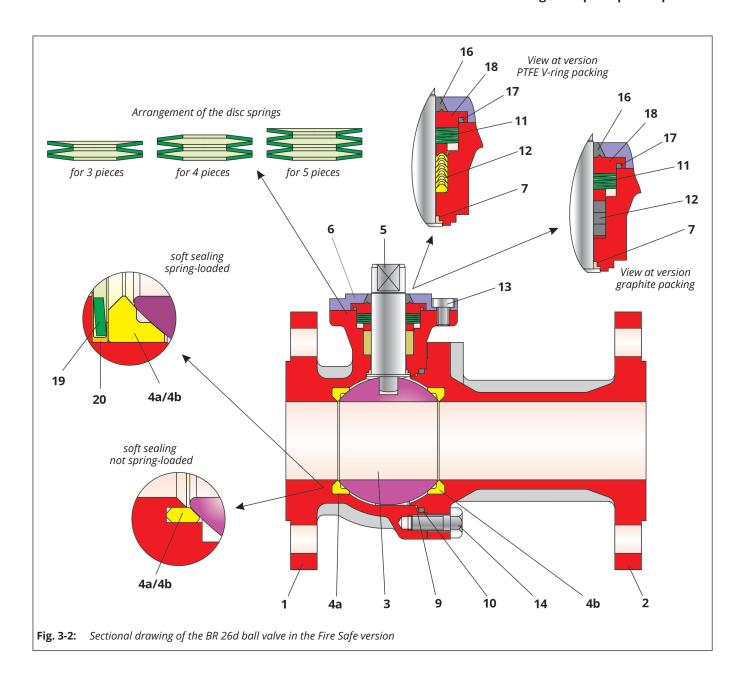


Table 3-2: Parts list

Item	Description	
1	Main body	
2	Side body	
3	Ball	
4	Seat ring	
5	Control shaft	
6	Stuffing box flange	
7	Bearing bush	
9	Sealing	
10	Sealing	
11	Disc spring set	

ltem	Description
12	Packing
13	Screw
14 <sup>1)</sup>	Screw / stud bolt
15 <sup>1)</sup>	Nut
16	Ring
17	Ring
18	Bush
19	Disc spring
20	Disc spring jacket

<sup>&</sup>lt;sup>1)</sup> Depending on the nominal size, stud bolts with nuts or screws can be used

## Design and principle of operation

⇒ Press the seat ring (4a) up to the disc spring.

#### Further assembly for all versions

- ⇒ Push the bearing bush (7) with a slight rotary movement onto the control shaft (5).
- ⇒ Insert the control shaft (5) together with the bearing bush (7) from the inside through the control shaft duct into the main body (1).

## NOTE

- ⇒ Do not damage the sealing surface of the control shaft (5).
- ⇒ Position the bearing bush (7) with the control shaft (5) into the turned recess in the main body (1) without twisting it.
- ⇒ Now turn the control shaft (5) such that the dihedron is positioned vertically to the work surface.
- ⇒ Insert the ball (3) carefully.



Wet the seals slightly with silicon spray.

⇒ Insert the PTFE sealing (9) and the carbon-graphite sealing (10) into the corresponding recesses in the main body (1).

## 3.5.2.2 Assembly of the side body

⇒ Place the side body (2) with the flange facing downwards on an even and clean work surface, so that the inside of the ball valve is easy to reach.

## Seat ring soft seal version, not spring-loaded on one side

⇒ Insert the seat ring (4b) into the body chambers of the side body (2).

#### Seat ring soft seal version, spring-loaded on both sides

⇒ Place the disc spring jacket (20) on the disc spring (19).

## **i** Info

Pull on the disc spring jacket so that the long side of the jacket is positioned towards the body and the short side towards the seat ring. This ensures the sealing function.

- ⇒ Insert the jacketed disc spring (19) into the body chambers in the side body (2).
- ⇒ Press the seat ring (4b) up to the disc spring.

#### Further assembly for all versions

⇒ Place the side body (2) with the preassembled seat ring (4b) on the main body (1).

## 3.5.2.3 Final assembly of the ball valve

- ⇒ Turn the side body (2) such that the bores in both body sections (1 and 2) lie above each other.
- $\Rightarrow$  Lightly grease the screws (14).
- ⇒ Screw the body sections together with screws (14) evenly and in a criss-cross pattern.



### Damage due to improper assembly!

⇒ Pay attention to not twist the control shaft and bearing bushing.

## i Info

- Depending on the nominal size, stud bolts (14) with nuts (15) or screws (14) can be used.
- The permissible torque for retightening the connection of the body sections can be found in Table 15-1 and 15-2 in Chapter "15.1.1 Tightening torques.

## Version with V-ring packing

- ⇒ Push the V-ring packing (12) with a slight rotation movement over the assembled control shaft (5) and insert it into the packing space of the main body (1). For the arrangement of the V-rings, see Fig. 3-2.
- ⇒ Place the disc spring set (11) on the V-ring packing (12). For the arrangement of the disc spring, see Fig. 3-2.

#### Version with graphite packing

- ⇒ Push the graphite packing (12) with a slight rotation movement over the assembled control shaft (5) and insert it into the packing location of the main body (1), see Fig. 3-2.
- ⇒ First insert the base ring.
- $\Rightarrow$  Insert and press the packing rings individually.
- ⇒ Press each inserted ring with a special pressing tool.

## i Info

- Insert packing rings staggered so that the division of the packing rings does not align.
- After pressing each ring, shift the control shaft approx. four to six times. Each ring can adjust and create a "graphite haze" on the surface of the control shaft.

### Version with M-PTFE wedge ring packing

⇒ Ask PFEIFFER about mounting the wedge ring packing.

⇒ Place the disc spring set (11) on the wedge ring packing (12). For the arrangement of the disc springs, see Fig. 3-2.

- $\Rightarrow$  Visually inspect parts for cleanliness.
- ⇒ When storing the appliance or its components, store them in suitable packaging.

## Further assembly for all packing designs

- ⇒ Press the carbon-graphite ring (17) into the bush (18).
- ⇒ Push the bush (18) with the carbon-graphite ring (17) over the control shaft (5) such that they lie on the disc springs (11).
- ⇒ Push the carbon-graphite ring (16) carefully over the control shaft (5) up to the bush (18).
- ⇒ Place the stuffing box flange (6) over the control shaft (5) onto the main body (1).
- ⇒ Lightly grease the screws (13).
- ⇒ Evenly adjust the stuffing box flange (6) with the screws (13) and tighten in a criss-cross pattern.

## i Info

- The permissible torque for retightening the stuffing box can be found in Table 15-1 and 15-3 in Chapter "15.1.1 Tightening torques.
- Prior to the leak test, the ball valve should be actuated a few times so that the ball can centre on the seat rings and provide an optimal seal.

# 3.6 Assembling the ball valves for oxygen

- The surfaces in contact with oxygen of ball valves used for gaseous oxygen with operating pressures above
   1 bar must be free of flammable substances.
- The ball valves for oxygen must be labelled:
  - 'Oxygen! Keep free of oil and grease.'

## NOTE

- Only use suitable oxygen lubricants approved by the German Federal Institute for Materials Testing (BAM).
- Refer to Chapter 15.1.2 for details of suitable lubricants.
- ⇒ The supervisor responsible must monitor work-related procedures (cleaning).
- ⇒ Only use compressed air with zero oil and grease content (nitrogen) for adjustment and leak testing work.
- ⇒ Oxygen appliances may only be installed by qualified persons at workstations prepared for this purpose.
- ⇒ Wear clean, lint-free gloves when installing these appliances.
- ⇒ Clean individual components.
  - Pre-clean with isopropanol
  - Rinse with VE water

Design and principle of operation

## 4 Shipment and on-site transport

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.



## Damage to the ball valve due to improper transport and storage!

⇒ Ball valves must be handled, transported and stored with care.

## 4.1 Packaging and dispatch

This chapter describes the packaging, labelling and transport of goods intended for transport by truck, air freight, sea freight and courier services.

## i Info

This description covers the standard packaging for shipping within Germany and abroad.

- ⇒ The packaging procedures described in this chapter apply solely to transport to the destination during a given trans-port period.
- ⇒ Clarify any deviating packaging instructions with the dispatch department before accepting the order.

## 4.1.1 General packaging instructions

Packaging describes an effective form of protection of goods for despatch.

The packaging is designed to withstand the handling and transport of goods over various transport routes (sea, air, land) and any environmental and weather conditions that may occur during this time during a period of up to six months.

- Packaging and protective materials do not contain any asbestos
- No hay, straw or other plant-based materials are used as packaging. Nails are used for the construction of crates
- The cargo is protected against damage from normal impact (knocks, bumps) and corrosion (normal rain or marine environment).
- Stacking of freight is not permitted for any transport route.

## 4.1.2 Standard packaging

The goods are packed in cardboard boxes that are filled with plastic flakes.

- ⇒ Pack goods up to and including 30 kg exclusively in a cardboard box without a pallet and fill it with plastic flakes.
- ⇒ Seal each cardboard box with adhesive tape.

Depending on size and volume, straps can also be used on cardboard boxes weighing less than 30 kg.

- ⇒ Pack goods weighing 30 kg or more in a cardboard box and fill with plastic flakes.
- ⇒ Seal the box with adhesive tape, pack it on a pallet and strap it down.

## 4.1.3 Materials

Table 4-3: Dimensions

Description	Dimensions	Material
Standard pallet	80 x 60 cm	
	120 x 80 cm	
Standard	18 x 18 x 18 cm	Corrugated cardboard box
cardboard box	50 x 10 x 35 cm	Corrugated cardboard box
	32 x 32 x 23 cm	Corrugated cardboard box
	40 x 40 x 30 cm	Corrugated cardboard box
	45 x 37 x 37 cm	Corrugated cardboard box
	80 x 60 x 80 cm	Corrugated cardboard box
	120 x 80 x 120 cm	Flat-pack corrugated cardboard container
Filling material	Plastic flakes FLO-PAK in acc. with directive 94/62/EC.	

# 4.1.4 Packaging for dispatch by truck or air freight

Package goods for transport by truck or air freight as described under 'Standard packaging', see section 4.1.2.

# 4.1.5 Packaging for dispatch by sea freight

- ⇒ To protect the goods, only use wooden crates for dispatch by sea freight. Do not use standard packaging.
- ⇒ Package goods in wooden crates in accordance with ISPM 15. Seal the crates with nails.
- ⇒ Filling material: Aluminium bags with Trocellen products.

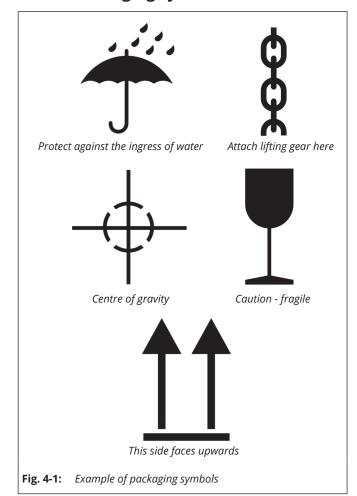
# 4.1.6 Additional service for packaging and dispatch

Over and above the standard packaging mentioned above, additional services are available at an extra charge.

- Foil filling material
- Filling material filling foam flakes (made by Trocellen)
- Goods individually packaged in PE bags
- Maritime transport packaging
- Wooden crates
- Long-term preservation
- Photos
- Special markings and additional markings on the packages in accordance with customer specifications
- Special markings of individual items of goods using labels or adhesive stickers in accordance with customer stipulations
- Acceptance tests of packaging

## 4.1.7 Marking

## 4.1.7.1 Packaging symbols



- ⇒ Mark all attachment points with a chain symbol.
- ⇒ Indicate suitable handling methods using the symbols on the packaging. The symbols used comply with DIN 55402.

## 4.1.7.2 Delivery note

Marking and a delivery note constitute part of the package. The delivery note includes the following details:

- Customer name
- Order number
- Consignment number
- Destination
- Country of destination
- Numbers of the corresponding packages (for example 1 of 3 - indicated directly on the package)

## 4.2 Accepting delivery

Perform the following steps after receiving the goods:

- ⇒ Check the scope of supply.Compare the delivered goods with the delivery note.
- ⇒ Check the supply for transport damage.
   Report transport damage to PFEIFFER and the transport company (see the delivery note).
- ⇒ Also check the packaging for damage.
  If damage is detected, immediately notify PFEIFFER and the transport company.
  - If no report is made, PFEIFFER shall not retrospectively recognise any complaint about damage sustained by the goods while in transit.
- ⇒ If the goods are not unpacked immediately after arrival at their destination, store the cardboard boxes and crates in a dry, closed and heated storage area.



Subject to compliance with the above conditions, undamaged packaging provides protection for a total of six months (transport and storage).

## 4.3 Unpacking the ball valve

Carry out the following steps:

- ⇒ Unpack the ball valve directly before lifting for installation into the pipe.
- ⇒ Leave the ball valve on the pallet or in the transport container for on-site transport.
- ⇒ The protective caps on the ball valve inlet and outlet prevent foreign matter from entering the ball valve and damaging it.
  - Only remove the protective caps prior to installation in the pipe.
- ⇒ Dispose of the packaging properly.

# 4.4 Transporting and lifting the ball

**A** DANGER

Danger due to falling of suspended loads!

Do not stand under suspended loads.

## Danger of injury due to the tipping of the ball valve!

- ⇒ Observe the centre of gravity of the ball valve.
- ⇒ Secure the ball valve against tipping and twisting.

**WARNING** 

## Overturning of the lifting equipment and damage to the load lifting equipment by exceeding the lifting capacity!

- ⇒ Only used approved lifting equipment and load lifting equipment whose lifting capacity corresponds at least to the weight of the ball valve including the actuator.
- ⇒ Take the weights from the respective data sheet.



## Damage to the ball valve due to improper fastening of the sling!

The screwed-in lifting eyes on actuators are used only for actuator assembling and disassembling as well as for lifting the actuator without the ball valve. These lifting eyes are not intended for lifting the complete ball valve.

- ⇒ When lifting the ball valve, make sure that the entire load is carried by the sling that is fastened to the ball valve body.
- ⇒ Do not fasten the load-bearing sling to the actuator, hand wheel or other components.
- ⇒ Do not use the control air lines, accessories or other components with safety functions for suspension or damage them.

#### 4.4.1 **Transporting**

The ball valve can be transported using lifting equipment such as a crane or a forklift.

- ⇒ Leave the ball valve on the pallet or in the transport container for transport.
- ⇒ Ball valves that weigh more than approx. 10 kg should be transported on a pallet (or supported similarly) (also to the installation site).

The packaging should protect the valve from damage.

⇒ Comply with the transport conditions.

#### **Transport conditions**

- ⇒ Protect the ball valve against external influences, such
- ⇒ Do not damage the corrosion protection (paint, surface coating). Repair damage immediately.

⇒ Protect the ball valve against moisture and dirt.

#### 4.4.2 Lifting

When installing the ball valve in the pipe, larger ball valves can be lifted using lifting equipment such as a crane or forklift.

## **Conditions for lifting**

- ⇒ Use a hook with a safety clamp as the suspension element so that the sling cannot slip off the hook during lifting and transport, see Fig. 4-2
- ⇒ Secure the sling against shifting and slipping off.
- ⇒ Fasten the sling such that it can be removed again after installation in the pipe.
- ⇒ Avoid swinging and tipping the ball valve.
- ⇒ In the case of interruptions in work, do not leave the lifting equipment suspended in the air for a long period
- ⇒ Lift the ball valve aligned in the same direction in which it will be installed in the pipe.
- ⇒ Always lift the ball valve in the centre of gravity of the load to prevent uncontrolled tipping.
- ⇒ Make sure that any slings between the lifting eyes on the rotary actuator and suspension element are not loaded.

These slings are used only to secure the load against turning over while lifting.

Before lifting the ball valve, pretension this sling so it is taut.

## **MARNING**

#### Danger due to incorrect lifting and transport!

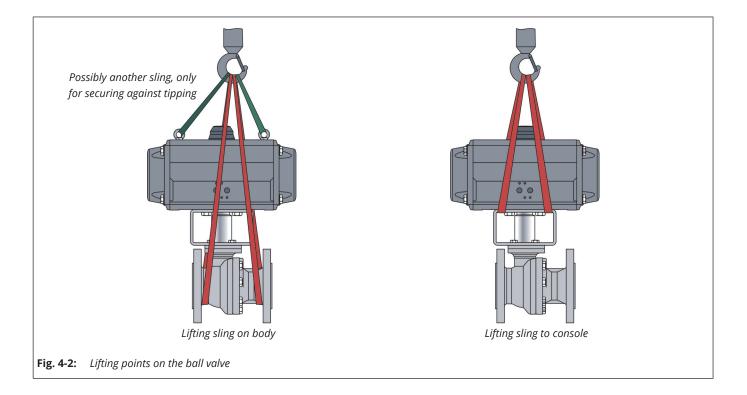
The lifting points for the lifting slings shown in the schematic drawing serve as examples for most valve variants. On site the conditions for lifting and transporting the valve can change however.

⇒ The operator makes sure that the valve is lifted and transported safely.

#### Lifting points on the body 4.4.3

- ⇒ Fasten a lifting sling to each flange of the housing and on the suspension element (e.g. hook) of the crane or forklift, see Fig. 4-2.
  - When doing so, ensure the safety, bearing capacity and length of the lifting slings
- ⇒ In the case of an actuator with a lifting eye: fasten additional lifting slings to the lifting eyes on the actuator and suspension element but only to prevent the load from toppling.

 $\Rightarrow$ 



- ⇒ Lift the ball valve carefully. Check if the load lifting equipment holds.
- Move the ball valve at a constant speed to the installation site.
- ⇒ Install the ball valve in the pipe, see chapter 5.4.
- ⇒ After installation in the pipe: check that the flanges are firmly tightened and that the ball valve holds in the pipe.
- ⇒ Remove the lifting slings.

## 4.4.4 Lifting points on the bracket

- ⇒ Fasten a lifting sling to the bracket and the suspension element (e.g. hook) of the crane or forklift, see Fig. 4-2.
   When doing so, ensure the safety, bearing capacity and length of the lifting slings.
- ⇒ In the case of an actuator with a lifting eye: fasten additional lifting slings to the lifting eyes on the actuator and suspension element but only to prevent the load from toppling.
- ⇒ Lift the ball valve carefully.
   Check if the load lifting equipment holds.
- ⇒ Move the ball valve at a constant speed to the installation site.
- ⇒ Install the ball valve in the pipe, see chapter 5.4
- ⇒ After installation in the pipe: check that the flanges are firmly tightened and that the ball valve holds in the pipe.
- ⇒ Remove the lifting slings.

## 4.5 Storing the ball valve



PFEIFFER recommends checking the ball valve and the storage conditions regularly during a longer storage period.



#### Damage to the ball valve due to improper storage!

- *⇒ Comply with the storage conditions*
- ⇒ Avoid long storage periods
- ⇒ In the case of deviating storage conditions and a longer storage period, contact PFEIFFER
- ⇒ In the case of storage prior to installation, the ball valve should normally be stored in a closed room where it is protected against harmful influences such as impacts, dirt or moisture.
  - A room temperature of 25 °C ±15 °C is recommended.
- ⇒ In particular, the actuator and the ends of the ball valve to the pipe connection may not be damaged by mechanical or any other influences.
- ⇒ Do not stack the ball valves.
- ⇒ Prevent condensation in damp rooms. Use a desiccant or heater.
- ⇒ The ball valve must be stored in its protective packaging and/or with the protective caps on the connection ends.

- ⇒ Ball valves that weigh more than approx. 10 kg should be stored on a pallet (or supported similarly).
- ⇒ Ball valves are usually delivered in a completely open position.
  - They must be stored in the position in which they were delivered.
  - The actuating device must not be actuated.
- ⇒ Do not place any objects on the ball valve.

Shipment and on-site transport

#### 5 Installation

⇒ The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

The following instructions apply additionally for ball valves. Observe chapter "4.3 Transporting and lifting the ball valve" for transport to the installation site.

Furthermore, vents allow the intake of air (protection against underpressure in the device).

- ⇒ Carry out venting on the side that faces away from the operator level.
- ⇒ When connecting the attachments, make sure that they can be accessed from the operator level safely and easily.

### 5.1 Installation conditions

#### **Operator level**

The operator level for the ball valve is the front view on all operating elements of the ball valve including the attachments from the perspective of operating personnel.

The plant operator must make sure that operating personnel can carry out all work after the device is installed safely and can access it easily from the operator level.

#### Pipe routing

The guidelines applicable on site apply for the installation of ball valves in the pipe.

Install the ball valve such that there is low vibration and no mechanical stress. Observe the sections "Installation orientation" and "Support and mounting" in this chapter.

Install the ball valve so there is enough space to replace the actuator and ball valve as well as to perform maintenance work.

### **Installation position**

The ball valve can be installed in any installation position. PFEIFFER recommends however to install the ball valve in general so that the actuator points up in a vertical position.

In the following versions, the ball valve with actuator must be installed facing upwards or a corresponding support must be provided:

- Nominal sizes from DN 100 / NPS4
- Ball valves with a stem extension or insulating part.
- ⇒ In the case of deviations from this installation position, contact PFEIFFER.

#### Support and mounting

The plant manufacturer is responsible for the selection and implementation of a suitable support or mounting for the installed ball valve as well as the pipe.

#### **Venting**

Vents are screwed into the exhaust air connections of pneumatic and electropneumatic devices to ensure that the generated exhaust air can be released to the outside (protection against overpressure in the device).

## 5.2 Preparing for assembly

Ball valves must be handled, transported and stored with care, see Chapter "4 Delivery and on-site transport".

## Perform the following steps after receiving the goods:

- ⇒ Check the scope of supply. Compare the delivered goods with the delivery note.
- ⇒ Check the supply for transport damage. Report transport damage to PFEIFFER and the transport company (see the delivery note).

## Ensure the following conditions prior to assembly:

- The ball valve is clean.
- The ball valve data on the type plate (type, nominal size, material, nominal pressure and temperature range) matches the plant conditions (nominal size and nominal pressure of the pipe, medium temperature, etc.).
  - For details about the marking, see Chapter "2 Markings on the device".
- Desired or required additional fittings, see Chapter "3.2 Additional fittings", are installed or prepared as far as necessary before the assembly of the ball valve.

# 5.3 Assembling the ball valve and actuator

PFEIFFER ball valves are supplied in working order. In individual cases, the actuator and ball valve are delivered separately and must be assembled.

The tasks are listed below that are necessary for assembly and prior to the commissioning of the ball valve.

## **A** WARNING

## Danger and damage due to retrofitting an actuator unit!

The subsequent fitting of an actuator unit can pose a danger to the user and cause damage to the pipe system.

⇒ The torque, rotation direction, actuation angle and adjustment of the "OPEN" and "CLOSED" end stops must be adapted to the ball valve.

## **A** WARNING

#### Danger and damage due to use of an electrical actuator!

- It must be ensured that the actuator in the end positions is turned off by the limit switch signal.
- If shut-off takes place in an intermediate position due to the signal of the torque switch, this signal should be used in addition for an error message. The fault must be remedied as soon as possible see Chapter "8 Malfunction".
- For further instructions, see the electrical actuator manu-

#### Danger and damage due to high external loads on an actuator unit!

Actuators are not "stepladders".

⇒ Loads may not be applied to the actuators as they can damage or destroy the ball valve.

#### Danger and damage due to heavy actuator units!

Actuators that are heavier than the weight of the ball valve can pose a danger to the user and cause damage to the pipe

⇒ These actuators must be supported if they generate a bending stress on the ball valve due to their size and/or installation situation.

## NOTE

### Damage to the ball valve due to the incorrect setting of the end stops!

The actuating device is adjusted to the operating data specified in the order.

⇒ The adjustment of the "OPEN" and "CLOSED" end stops is the responsibility of the user.

## i Info

#### Take a note of the alignment of the actuator.

The orientation of the actuator and valve is defined in a 4-digit code, see manual ▶ SAMLooP actuator alignment.

## 5.4 Installing the ball valve in the pipe

#### 5.4.1 General

- ⇒ Transport the ball valve in its original packaging to the installation site and unpack it only there.
- Inspect the ball valve and actuator for transport damage. Damaged ball valves or actuators may not be installed.
- ⇒ A functional test is to be carried out at the beginning of installation for manually-operated ball valves: the ball valve must close and open correctly. Detected malfunctions must be fixed before commissioning. See also chapter 8.

- Handle the ball valve with care and observe the instructions for the flange connection.
- ⇒ Make sure that only ball valves are installed whose pressure classes, connection type (flow rate), type of lining and connection dimensions match the conditions of use. See the corresponding marking on the ball valve.
- ⇒ The counterflanges must have smooth sealing surfaces. Other shapes must be agreed upon with PFEIFFER.

## **A** DANGER

#### Danger due to exceeding the limits of use!

Exceeding the limits of use can pose a danger to the user and cause damage to the pipe system.

- No ball valve may be installed whose permissible pressure/temperature range is not sufficient for the operating conditions.
- The max. permissible limits of use are marked on the ball valve, see Chapter "2 Markings on the device".
- The permissible range is defined in Chapter "1 Safety instructions and safety measures".
- ⇒ The connection ends of the pipe must align with the ball valve connections and have plane-parallel ends.
- ⇒ The connection data for the actuator unit must match the control data. See the type plate(s) on the actuator unit.
- ⇒ Prior to installation, the ball valve and the connected pipe must be carefully cleaned of any contamination, in particular solid foreign matter.
- The sealing surfaces on the flange connection and the utilized flange seals must in particular be free of all contamination during installation.
- ⇒ Optionally, an arrow is marked on the body. The direction of the arrow must correspond to the direction of flow in the pipe.
- When pushing the ball valve and the required flange seals into an already assembled pipe, the distance between the pipe ends must be measured such that all contact surfaces of the ball valve and seals remain undamaged.

## i Info

- ⇒ Tighten the flange connections evenly and in a criss-cross pattern with the torques indicated in Table 15-4 to 17-7 in Chapter "15.1.1 Tightening torques".
- After longer storage of the ball valve, retighten the body screws after installation with the corresponding tightening torques according to Table 15-1 and Table 15-2 in Chapter "15.1.1 Tightening torques".
- ⇒ Vents are screwed into the exhaust air connections of pneumatic and electropneumatic devices to ensure

that the generated exhaust air can be released to the outside (protection against overpressure in the device). Furthermore, vents allow the intake of air (protection against underpressure in the device).

- ⇒ Carry out venting on the side that faces away from the working area of operating personnel.
- ⇒ When installing peripheral devices, make sure that they can be operated from the working area of operating personnel.

## 5.4.2 Installing the ball valve

- ⇒ Close the ball valve in the pipe for the duration of the installation.
- ⇒ Remove the protective caps on the ball valve openings prior to installation.

## i Info

## For ball valves spring-loaded on one side:

To obtain the desired functionality with ball valves springloaded on one side with a floating ball, the ball valve is installed in the pipe such that the pressure direction always supports the spring loading (the seal ring in the base body is spring loaded).

If installed in the reverse direction, the spring can be damaged, depending on the differential pressure.

- ⇒ Lift the ball valve with suitable lifting equipment at the installation site, see chapter "4.3 Transporting and lifting the ball valve". When doing so observe the flow direction of the ball valve. An arrow on the ball valve indicates the optional flow direction.
- $\Rightarrow$  Use correct flange seals.
- ⇔ Clean the sealing surfaces on the ball valve and pipe if necessary.
- ⇒ Screw the pipe together with the ball valve without tension.
- ⇒ After installing the ball valve, open it slowly in the pipe.



# Damage to the ball valve due to a sudden pressure increase and resulting high flow speed!

Open the ball valve slowly in the pipe during commissioning.

## i Info

## Observe the following for ball valves with a metal seat:

To avoid damaging the seat seal, make sure that the pipe connected upstream and downstream of the ball valve is cleaned carefully of all rigid and abrasive particles prior to installation.

⇒ Check the correct function of the ball valve.

## 5.5 Checking the assembled ball valve

#### 5.5.1 Functional test

## **MARNING**

## Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of an optional test connection while the ball valve is pressurised.

# Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

- ⇒ Wear eye protection and, if necessary, hearing protection when working near valves.
- ⇒ At the end of installation, perform a functional test with the control signals:

The ball valve must close and open correctly according to the control commands. Detected malfunctions must be fixed before commissioning, see Chapter "8 Malfunction".

## **MARNING**

#### Danger due to improperly executed control commands!

Incorrectly executed control commands can cause serious injuries or even death and damage to the pipe system.

⇒ Check the actuator unit and control command., see chapter "8 Malfunction".

## 5.5.2 Pressure test of the pipe section

The pressure test was already performed on the ball valves by PFEIFFER. Observe the following for the pressure test of a pipe section with installed ball valves:

#### Installation

- ⇒ First carefully rinse newly installed pipe systems in order to wash out all foreign matter.
- ⇒ Ensure the following conditions for the pressure test:
  - Ball valve open: the test pressure may not exceed the value 1.5 x PN (according to the type plate).
  - Ball valve closed: the test pressure may not exceed the value 1.1 x PN (according to the type plate).

If a ball valve leaks, observe chapter "8 Malfunction".

## i Info

The plant operator is responsible for performing the pressure test.

After Sales Service at PFEIFFER can provide you with support for the planning and implementation of a pressure test specific to your plant.

## 5.5.3 Rotary movement

The rotary movement of the actuator- and control shaft must be linear without any jerky movements.

- ⇒ Open and close the ball valve. When doing so, observe the movement of the actuator shaft.
- ⇒ Set the maximum and minimum control signal in succession to check the end positions of the ball valve.
- ⇒ Check the display on the position indicator.

## 5.5.4 Fail-safe position

- ⇒ Close the signal pressure line.
- ⇒ Check whether the ball valve moves to the fail-safe position, see "Fail-safe positions in Chapter "3 Design and principle of operation".

#### 6 Start-up

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

## **A** WARNING

# Danger of burning due to hot or cold components and pipe!

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

# Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

# Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

#### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

# Ensure the following conditions prior to commissioning/recommissioning:

- The ball valve is installed properly in the pipe, see Chapter "5 Assembly".
- The leak and function tests have been completed successfully, see Chapter "5.1 Installation conditions".
- The current conditions in the concerned plant section correspond to the design of the ball valve, see Intended use in Chapter "1 Safety instructions and safety measures".

#### Commissioning/recommissioning

- Open the ball valves slowly in the pipe. Opening slowly prevents a sudden increase in pressure and a resulting high flow speed that damages the ball valve.
- Check the correct function of the ball valve.

### Start-up

## 7 Operation

As soon as the commissioning/recommissioning work is complete, see Chapter "6 Commissioning", the ball valve is ready for operation.

## **A** WARNING

# Danger of burning due to hot or cold components and pipe!

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

# Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

# Danger of crushing due to moving actuator- and control shafts!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

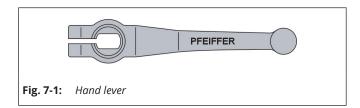
#### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

# For the manual operation or manual override of the actuator (if present), normal manual forces are sufficient and the use of extensions to increase the actuation torque is not permitted.

 In the case of ball valves with a hand lever, the position of the hand lever indicates the location of the bore in the ball. The hand lever moves in general parallel to the bore. Special versions are to be taken from the respective order.



# **A** DANGER

## Danger of injury due to jerky operation of the ball valve!

The failure to observe these warnings can cause extreme danger for persons or for the pipe system.

- ⇒ Do not open and close the ball valve suddenly to prevent pressure surges and/or a temperature shock in the pipe system.
- Ball valves can optionally have a safety stem seal with test connection. This can be used to detect a leak in the ball valve packing.
- If a ball valve leaks, observe chapter "8 Malfunction".

#### Observe the following points during operation:

- If required, after commissioning and reaching the operating temperature, tighten all flange connections between the pipe and ball valve with the corresponding tightening torques, see Table 15-4 to 15-7 in Chapter "15.1.1 Tightening torque".
- It can also be necessary to retighten the screw connections on the body sections with the corresponding tightening torques according to Table 15-1 and 15-2 in Chapter "15.1.1 Adjustable stuffing box".
- The ball valve/actuator unit must be actuated with the control signals.
- Ball valves that were delivered from the factory with an actuator are precisely adjusted. The user is responsible for any changes they make.

### Operation

# 8 Malfunction

When rectifying the malfunction, chapter "1 Safety instructions and safety measures" must be observed.

# 8.1 Detecting and rectifying errors

Type of fault	Possible cause	Measures
Leaks in the pipe	The flange connection of the ball valve is leaky	Tighten the flange screws.
Commedian	the san valve is leany	NOTE
		An excessive tightening torque when retightening the flange screws can damage the ball valve and pipe!  The permissible torque for retightening the pipe flange screws is limited.
		Retighten the flange connection with the respective tightening torque, see Table 15-4 to 14-7 in Chapter "15.1.1 Tightening torques".
		If necessary, increase the tightening torque to max. 20%.
	The flange connection is still leaky after retightening	Loosen the flange connection and remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Check the plane parallelism of the flange connection and correct if it is not sufficient.
		Check the flange seals, if the seals are damaged, replace them.
Leaks in the body sections	Body section connection loosened	Retighten the connection of the body sections with the respective tightening torque, see Table 15-1 and 15-2 in Chapter "15.1.1 Tightening torques".
	Body sections untight after retightening	Replace the body sealing and/or ball valve, see chapter "1 Safety instructions and safety measures".
Increased medium flow rate with the ball valve	Leakage in the closed position	Remove and inspect the ball valve, see chapter "1 Safety instructions and safety measures".
closed	The ball valve is damaged	Repairs are necessary
		Remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Request spare parts from PFEIFFER, see Chapter "15.2 Spare parts". For the required repair instructions, see Chapter "12 Repairs"
Leaks in the control shaft sealing	Medium escapes from the stuffing box	Remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Disassemble the ball valve and replace the control shaft sealing.
		Request spare parts from PFEIFFER, see Chapter "15.2 Spare parts". For the required repair instructions, see Chapter "12 Repairs"

Type of fault	Possible cause	Measures
Malfunction	The actuator unit or control does not react	Check the actuator unit and control command.
	The actuator and control are OK	Remove and inspect the ball valve, see chapter "1 Safety instructions and safety measures".
	The ball valve is damaged	Repairs are necessary.
		Remove the ball valve, see chapter "1 Safety instructions and safety measures".
		Request spare parts from PFEIFFER, see Chapter "15.2 Spare parts". For the required repair instructions, see Chapter "12 Repairs"
Problems in the actuator unit	The pneumatic actuator must be removed	Disconnect the connection to the control pressure.  Remove the actuator from the ball valve (observe the "Safety
		instructions and safety measures", see the included actuator unit manuals).

# i Info

- In the case of malfunctions that are not listed in the table, contact the After Sales Service at PFEIFFER.
- Spare parts must be ordered indicating all the data according to the ball valve marking. Only original parts from PFEIFFER Chemie-Armaturenbau GmbH may be installed.
- If it is determined after removal that the ball valve material lining is not sufficiently resistant for the medium, parts must be selected made of a suitable material.

# 8.2 Carrying out emergency measures

In the case of a power supply failure, the ball valve automatically switches to the preset fail-safe position, see "Fail-safe positions" in Chapter "3 Design and principle of operation".

The system operator is responsible for emergency measures.

#### In case of a ball valve fault:

- Close the shut-off valves upstream and downstream of the ball valve so that no medium flows through the ball valve.
- Troubleshoot the error, see chapter "8.1 Detecting and rectifying errors".
- Rectify the fault that can be fixed as indicated in the instructions provided in this installation and operating manual. For malfunctions that cannot be fixed, contact the After Sales Service at PFEIFFER.

### **Recommissioning after malfunctions**

See Chapter "6 Commissioning".

## Servicing

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

The following documents are required in addition for the maintenance of the ball valve:

Installation and operating manual for the installed actuator, e.g ► EB 31a for BR 31a rotary actuators or the corresponding actuator documentation of other manufacturers.

# **MARNING**

# Danger of burning due to hot or cold components and

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

#### Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

#### Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

#### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

Wear eye protection and, if necessary, hearing protection hen working near valves.

#### Danger of injury due to preloaded springs!

Actuators with preloaded actuator springs are pressurised.

⇒ Release the compression from the preloaded springs before working on the actuator, see the corresponding actuator documentation.

# **WARNING**

#### Danger of injury due to residual medium in the ball valve! When working on the ball valve, residual medium can escape and, depending on the medium properties, cause injuries (e.g.

scalding, chemical burns).

- ⇒ Wear protective garments, protective gloves and eye protection.
- ⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.

# NOTE

#### Damage to the ball valve due to excessively high or low tightening torques!

The ball valve components must be tightened with specific torques. Excessively tightened components are subject to increased wear. Insufficiently tightened components can cause leakage.

⇒ Observe the tightening torques, see Table 15-1 and 15-2 in Chapter "15.1.1 Tightening torques".

#### Damage to the ball valve due to unsuitable tools!

⇒ Only use tools approved by PFEIFFER, see Chapter "15.1.3 Tools".

#### Damage to the ball valve due to unsuitable lubricants!

⇒ Only use lubricants approved by PFEIFFER, see Chapter "15.1.2 Lubricants".

# i Info

#### The ball valve was checked by PFEIFFER prior to delivery.

- Certain test results certified by PFEIFFER are no longer valid when disassembling the ball valve. This includes the test for seat leakage and the leak test (outer tightness).
- If maintenance and repair work is performed without approval from the After Sales Service of PFEIFFER, the product guarantee will be voided.
- Only use original parts from PFEIFFER as spare parts that correspond to the original specification.
- Wear parts are not covered by the warranty.

## 9.1 Periodic tests

- ⇒ Depending on the conditions of use, the ball valve must be checked at defined intervals in order to take remedial measures prior to possible malfunctions. The plant operator is responsible for preparing a suitable test plan
- ⇒ PFEIFFER recommends the following inspections that can be carried out during operation:

Test	Measures in the case of a negative test result
If present, check the optional test connection for tightness.  WARNING! Danger of injury due to pressurised components and escaping medium! Do not loosen the screw of the test connection while the ball valve is pressurised.	Decommission the ball valve, see chapter "10 Decommissioning" Contact the After Sales Service at PFEIFFER for repairs, See chapter "12 Repairs".
Check the control shaft sealing for tightness from the outside.	The control shaft sealing with a PTFE V-ring packing is preloaded with a disc spring set and is therefore maintenance free.
Check the rotary movement of the actuator- and control shaft for smooth movement.	If the actuator- and control shaft are blocked, remove the blockage. <b>WARNING!</b> If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time) they can release unexpectedly and move uncontrolled. This can lead to crushing if reaching into them. Before trying to release a blockage of the actuator- and control shaft, interrupt and lock the pneumatic energy and the control signal. Release the residual energy of the actuator (spring tension or compressed air reservoir) before releasing the blockage, see the corresponding actuator documentation.
If possible, check the fail- safe position of the ball valve by briefly interrupting the power supply.	Decommission the ball valve, see chapter "Decommissioning". Then determine the cause and remedy it, see Chapter "8 Malfunctions".
Check pipe connections and seals of the ball valve and actuator for leaks.	Regular maintenance work on the ball valve is not necessary, but when checking the pipe section, no medium may escape from the flange and screw connections of the body or from the control shaft sealing.

## 9.2.1 Replacing the seat rings and ball

- ⇒ Check the condition of the ball and seat rings.
- ⇒ Remove the seat rings (4) as described in Chapter "12.2 Replacing the seat rings and ball". Check the seat rings as well as all plastic parts for damage and if in doubt replace them.
- ⇒ Also remove the ball (3). Check the ball as well as all plastic parts for damage and if in doubt replace them.

# 9.3 Ordering spare parts and consumables

Information about spare parts, lubricants and tools can be received from the After Sales Service at PFEIFFER.

#### **Spare parts**

Information on spare parts can be found in Chapter "15.2 Spare parts".

### 9.2 Maintenance work

- ⇒ The ball valve must be prepared before all maintenance work, see Chapter 12 "Repairs".
- ⇒ After all maintenance work, the ball valve must be checked prior to recommissioning, see Chapter "5.5 Checking the mounted ball valve".

## 10 Decommissioning

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

## **A** WARNING

# Danger of burning due to hot or cold components and pipe!

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- ⇒ Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

# Danger of injury due to pressurised components and escaping medium!

⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.

# Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- $\Rightarrow$  Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

#### Danger of injury due to escaping exhaust air!

During operation, when regulating or when opening and closing the ball valve, exhaust air can escape, for example from the actuator.

⇒ Wear eye protection and, if necessary, hearing protection when working near valves.

# **Danger of injury due to residual medium in the ball valve!** When working on the ball valve, residual medium can escape and, depending on the medium properties, cause injuries (e.g. scalding, chemical burns).

- ⇒ Wear protective garments, protective gloves and eye protection.
- ⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.

To decommission the ball valve for maintenance and repair work or for disassembly, perform the following steps:

- ⇒ Close the valves upstream and downstream of the ball valve so that no medium flows through the ball valve.
- ⇒ Empty the pipe and ball valve completely.

- ⇒ Shut off the pneumatic power and lock it, to depressurise the actuator.
- ⇒ Let the pipe and ball valve components cool down or warm up.

### **Decommissioning**

#### 11 Removal

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

## **A** WARNING

# Danger of burning due to hot or cold components and pipe!

Ball valve components and pipes can become very hot or very cold during operation and cause burns upon contact.

- $\Rightarrow$  Let the components and pipes cool down or warm up.
- ⇒ Wear protective garments and protective gloves.

# Danger of crushing due to moving actuator- and control shaft!

- ⇒ Do not reach into the yoke as long as the pneumatic power is connected to the actuator.
- ⇒ Before working on the ball valve, interrupt and lock pneumatic energy and the control signal.
- ⇒ Vent the actuator.
- ⇒ Do not allow the jamming of objects in the yoke to hinder the operation of the actuator- and control shaft.
- ⇒ If the actuator- and control shaft are blocked (e.g. due to "seizure" if not actuated for a long period of time"), release the residual energy of the actuator (spring tension) before releasing the blockage, see the corresponding actuator documentation.

#### Danger of injury due to residual medium in the ball valve!

When working on the ball valve, residual medium can escape and, depending on the medium properties, cause injuries (e.g. scalding, chemical burns).

- ⇒ Wear protective garments, protective gloves and eye protection.
- ⇒ Do not loosen the screw of the optional test connection while the ball valve is pressurised.
- ⇒ Bring the ball valve into the open position so the pressure is released from the ball.

#### Danger of injury due to preloaded springs!

Actuators with preloaded actuator springs are pressurised.

⇒ Before working on the actuator, release the compression from the preloaded springs.

Prior to disassembly, make sure that the following conditions are met:

The ball valve is decommissioned, see chapter "10 Decommissioning".

# 11.1 Removing the ball valve from the pipe

- ⇒ Loosen the flange connection.
- ⇒ Remove the ball valve from the pipe, see Chapter "4.3 Transporting and lifting the ball valve".

# **A** WARNING

#### If a used valve is sent to PFEIFFER for service:

- ⇒ Decontaminate the valves properly in advance.
- ⇒ When returning a used valve, include the safety data sheet for the medium as well as confirmation of decontamination of the valve. Otherwise the valve will not be accepted.



- PFEIFFER recommends documenting the following contamination data in the form ► FM 8.7-6 "Declaration regarding the contamination of PFEIFFER valves and components".
- This form is available at
- ► https://pfeiffer.samsongroup.com.

# 11.2 Disassembling the actuator

See the corresponding actuator documentation.

### Removal

## 12 Repairs

If the operation of the ball valve is no longer compliant or if it does not work at all, it is defective and must be repaired or replaced.



# Damage to the ball valve due to improper maintenance and repair!

- ⇒ Do not perform maintenance and repair work on your own
- ⇒ Contact the After Sales Service at PFEIFFER for maintenance and repair work.

In special cases, certain maintenance and repair work may be performed.

The work described in this chapter may only be performed by specialist personnel qualified to perform the corresponding task.

The following instructions apply additionally for ball valves. For decommissioning and disassembly, observe Chapter "10 Decommissioning" and Chapter "11 Disassembly".

# 12.1 Replacing the packing

If a leak is found in the stuffing box (6), the rings of the packing (12) could be defective.

⇒ Check the condition of the packing.

Disassemble the ball valve to remove the packing. For this purpose, observe Chapter "1 Safety instructions and safety measures".

- ⇒ Place the ball valve on an even and clean work surface so that the packing space is easy to reach.
- ⇒ Loosen the screws (13) and remove the stuffing box flange (6) carefully.
- ⇒ Remove the disc springs from the disc spring set (11).

#### Version with V-ring packing

- ⇒ Remove the V-ring packing (12).
- ⇒ Check the PTFE rings of the V-ring packing as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.

#### Version with graphite packing

- ⇒ Remove the graphite packing (12).
- ⇒ Check the graphite rings of the packing as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.

#### Version with M-PTFE wedge ring packing

- $\Rightarrow$  Remove the wedge ring packing (12).
- ⇒ Ask PFEIFFER about dismounting the wedge ring packing.

#### Assembly for all designs

⇒ Assemble the ball valve in the "standard version" as described in Chapter "3.5.1 Assembly of the ball valve in the standard version" or Chapter "3.5.2 Assembly of the ball valve in the fire-safe version".

# 12.2 Replacing the seat ring and the ball

If there is a leak in the passage, the seat ring (4) and the ball (3) can be defective.

- ⇒ Check the condition of the seat ring and the ball.

  Disassemble the ball valve to remove the seat ring and ball of the ball valve. For this purpose, observe Chapter "1 Safety instructions and safety measures".
- ⇒ Place the ball valve on an even and clean work surface so that the packing space is easy to reach.
- ⇒ Loosen the screws (13) and remove the stuffing box flange (6) carefully.
- $\Rightarrow$  Remove the disc springs from the disc spring set (11).
- ⇒ Remove the packing (12). See ► chapter 12.1 for the design of the respective packaging.
- ⇒ Place the ball valve with the flange on the body side (1) facing downwards on an even and clean work surface, so that the body connection screws (14) are easy to access.
- ⇒ Undo the screws (14).

# i Info

Depending on the nominal size, stud bolts (14) with nuts (15) or screws (14) can be used.

- ⇒ Remove the side body (2).
- ⇒ Carefully remove the ball (3).

#### Seat ring soft seal version, not spring-loaded

⇒ Remove the seat ring (4).

#### Seat ring soft seal version, spring-loaded

- ⇒ Remove the seat ring (4).
- ⇒ Remove the coated disc spring (19) from the body chambers of the main and side body (2).

#### For all versions

- Check the seat rings and the ball as well as all plastic and graphite parts for damage and, in the case of doubt, replace them.
- ⇒ Assemble the ball valve in the "standard version" as described in Chapter "3.5.1 Assembly of the ball valve in the standard version" or Chapter "3.5.2 Assembly of the ball valve in the fire-safe version".

 $\Rightarrow$ 

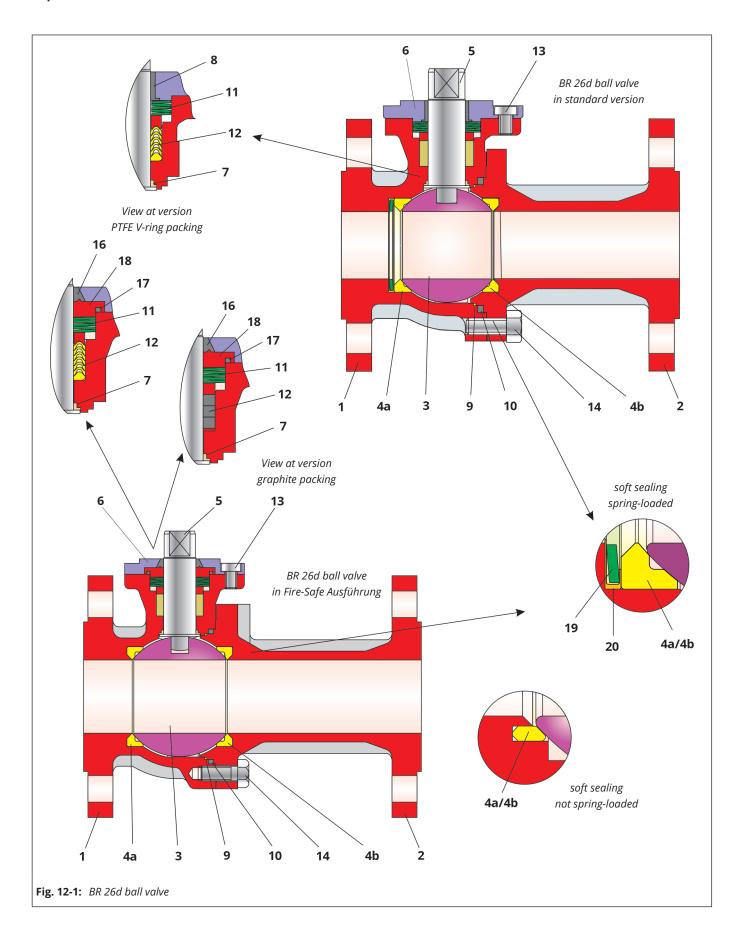


Table 12-1: Parts list

Item	Description
1	Main body
2	Side body
3	Ball
4	Seat ring
5	Control shaft
6	Stuffing box flange
7	Bearing bush
8	Bearing bush
9	Sealing
10	Sealing

Item	Description
11	Disc spring set
12	Packing
13	Screw
<b>14</b> ¹)	Screw / stud bolt
<b>15</b> ¹)	Nut
16	Ring
17	Ring
18	Bush
19	Disc spring
20	Disc spring jacket

<sup>1)</sup> Depending on the nominal size, stud bolts with nuts or screws can be used

# 12.3 Additional repairs

⇒ In the case of additional major damage, it is recommended to have repairs performed by PFEIFFER.

#### 12.4 Sending devices to PFEIFFER

Defective ball valves can be sent to PFEIFFER for repair. Proceed as follows to send devices:



#### Danger due to a contaminated ball valve!

- ⇒ When returning a used valve to PFEIFFER for service, decontaminate the valve properly in advance.
- ⇒ When returning a used valve, include the safety data sheet for the medium as well as confirmation of decontamination of the valve. Otherwise the valve will not be accepted.



- PFEIFFER recommends documenting the following contamination data in the form ➤ FM 8.7-6 "Declaration regarding the contamination of PFEIFFER valves and components".
- This form is available at
- https://pfeiffer.samsongroup.com.

- ⇒ Include the following information for returns:
  - Manufacturer number
  - Ball valve type
  - Article number
  - Nominal size and version of the ball valve
  - Manual valve/automated valve
  - Medium (designation and consistency)
  - Medium pressure and temperature
  - Flow rate in m<sup>3</sup>/h
  - Bench range of the actuator
  - Number of actuations (year, month, week or day)
  - Installation drawing if available
  - Completed declaration regarding contamination.
     This form is available at
    - https://pfeiffer.samsongroup.com.

### Repairs

# 13 Disposal

- ⇒ For disposal, observe the local, national and international regulations.
- ⇒ Do not dispose of old components, lubricant and hazardous materials with domestic waste.

### Disposal

#### 14 Certificates

The declaration of conformity is available on the following pages:

- Declaration of conformity according to Pressure Equipment Directive 2014/68/EU for automated valves, see page 14-2.
- Declaration of conformity according to Pressure Equipment Directive 2014/68/EU for manually operated valves, see page 14-3.
- Declaration of conformity for completed machinery according to Machinery Directive 2006/42/EC for the ball valve BR 26d, see page 14-4.
- Declaration of conformity for partly completed machinery according to Machinery Directive 2006/42/EC for ball valve BR 26d, see page 14-5.

The printed certificates correspond to the status at the time of printing. Further optional certificates are available upon request.

# DECLARATION OF CONFORMITY

As per Pressure Equipment Directive 2014/68/EU TRANSLATION



The manufacturer	PFEIFFER Chemie-Armaturenbau GmbH, D47906 Kempen, Germany
declares that:	Type 26d Ball valves (BR 26d) with stuffing box packing with pneumatic/ electric/ hydraulic actuator with free shaft end for subsequent mounting of an actuator

- The valves are pressure accessories within the meaning of the Pressure Equipment Directive 2014/68/EU and conform with the requirements of this Directive.
- They may only be operated observing the Installation and operating instructions ► EB 26d delivered together with the valve.

The commissioning of these valves is only permitted after the valve has been installed from both sides in the pipeline and a risk of injury can be ruled out.

(See ► EB 26d, Chapter 1 for ball valves intended for dead-end service)

Applied standards:

AD 2000 Regulations	Regulations for pressurized valve body parts
---------------------	--

Type designation and technical features:

PFEIFFER Data sheet ▶ TB 26d

NOTE: This Manufacturer's Declaration applies to all valve types listed in this catalogue.

Applied conformity assessment procedure:

Conforming to Annex III of the Pressure Equipment Directive 2014/68/EU, Module H
--

Name of notified body: Identification number of the notified body:

TÜV Rheinland Service GmbH Am Grauen Stein 51101 Köln Germany	0035
--	------

These Declarations become invalid when modifications are made to the ball valves and/or assemblies that affect the technical data of the ball valve or the <Intended use> described in ▶ EB 26d, Chapter 1 of the operating instructions, and considerably change the valve or an assembly delivered with it.

Kempen, 1. September 2022

Stefan Czayka

Head of Quality Management/IMS Representative

SMART IN FLOW CONTROL

HE 2014-68-EU\_BR26d-01\_EN

# DECLARATION OF CONFORMITY

As per Pressure Equipment Directive 2014/68/EU TRANSLATION



The manufacturer	PFEIFFER Chemie-Armaturenbau GmbH, D47906 Kempen, Germany	
declares that:	Type 26d Ball valves (BR 26d) with stuffing box packing as well as with adjustable packing with lever for 90° operation with worm gear and handwheel	

- 1. The valves are pressure accessories within the meaning of the Pressure Equipment Directive 2014/68/EU and conform with the requirements of this Directive.
- 2. They may only be operated observing the Installation and operating instructions > EB 26d delivered together with the valve.

(See ► EB 26d, Chapter 1 for ball valves intended for dead-end service)

Applied standards:

Type designation and technical features:

PFEIFFER Data sheet ▶ TB 26d

NOTE: This Manufacturer's Declaration applies to all valve types listed in this catalogue.

Applied conformity assessment procedure:

#### Conforming to Annex III of the Pressure Equipment Directive 2014/68/EU, Module H

Name of notified body: Identification number of the notified body:

Germany
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These Declarations become invalid when modifications are made to the ball valves and/or assemblies that affect the technical data of the ball valve or the <Intended use> described in ▶ EB 26d, Chapter 1 of the operating instructions, and considerably change the valve or an assembly delivered with it.

Kempen, 1. September 2022

Stefan Czayka

Head of Quality Management/IMS Representative

SMART IN FLOW CONTRO

HE 2014-68-EU\_BR26d-02\_EN

# EU DECLARATION OF CONFORMITY TRANSLATION



The manufacturer	PFEIFFER Chemie-Armaturenbau GmbH, 47906 Kempen, Germany	
declares for the listed products that:	Type 26d Ball Valve (BR26d)  • with a Type 31a Quarter-turn Actuator (BR31a)  • with a rotary actuator of a different make  Prerequisite: the unit was sized and assembled by PFEIFFER Chemie-Armaturenbau GmbH.  The serial number on the valve refers to the entire unit.	

- 1. It complies with all applicable requirements stipulated in Machinery Directive 2006/42/EC.
- 2. In the delivered state, the valve with actuator is considered to be final machinery as defined in the above mentioned directive.

The start-up of these units is only permitted after the valve has been installed from both sides in the pipeline and a risk of injury can be ruled out as a result.

#### Referenced standards:

- VCI, VDMA, VGB: "Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen, Mai 2018" [German only]
- VCI, VDMA, VGB: "Zusatzdokument zum Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen vom Mai 2018" [German only], based on DIN EN ISO 12100:2011-03

#### Product description and technical features:

Tight-closing ball valve for aggressive media, particularly for strict requirements in chemical applications, automated with a single or double-acting piston actuator for butterfly valves, ball valves and other valves with rotating throttle bodies.

For product descriptions refer to:

PFEIFFER data sheet for Type 26d Valve ▶ TB 26d PFEIFFER data sheet for Type 31a Actuator ▶ TB 31a

PFEIFFER mounting and operating instructions for Type 26d Valve ▶ EB 26d

PFEIFFER mounting and operating instructions for Type 31a Actuator ▶ EB 31a

PFEIFFER safety manual for Type 26d Valve ▶ SH 26

PFEIFFER safety manual for Type 31a Actuator ▶ SH 31a

Valve accessories (e.g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume boosters and quick exhaust valves) are classified as machinery components and do not fall within the scope of the Machinery Directive as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive 2006/42/EC issued by the European Commission.

This declaration becomes invalid when modifications are made to the ball valves and/or assemblies that affect the technical data of the control valve or the intended use (▶ EB 26d, section 1) and considerably change the valve or an assembly delivered with it.

Persons authorized to compile the technical file:

Kempen, 28 May 2021

Stefan Czayka

Head of Quality Management/IMS Representative

SMART IN FLOW CONTROL

1 of 1

HE 2006-42-EC BR26d-01 EN

# DECLARATION OF CONFORMITY TRANSLATION



The manufacturer	PFEIFFER Chemie-Armaturenbau GmbH, 47906 Kempen, Germany	
declares for the listed products that:	Type 26d Ball Valve (Type 26d)  with free shaft end	

 In the delivered state, the valve prepared for mounting on a rotary actuator (not a clearly defined actuator system) is considered to be partly completed machinery as defined in the Machinery Directive 2006/42/EC.

Machinery is considered to be partly completed machinery when the machinery manufacturer has not determined all required specifications such as model type, thrusts, torques etc.

The start-up of these units is only permitted after the valve has been installed from both sides in the pipeline and a risk of injury can be ruled out as a result.

#### Referenced standards:

- a) VCI, VDMA, VGB: "Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen, Mai 2018" [German only]
- VCI, VDMA, VGB: "Zusatzdokument zum Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen vom Mai 2018" [German only], based on DIN EN ISO 12100:2011-03

Product description and technical features:

Tight-closing ball valve for aggressive media, particularly for strict requirements in chemical applications.

For product descriptions refer to:

PFEIFFER Data Sheet for Type 26d Ball Valve ▶ TB 26d

PFEIFFER Mounting and Operating Instructions for Type 26d Ball Valve ▶ EB 26d

Valve accessories (e.g. positioners, limit switches, solenoid valves, lock-up valves, supply pressure regulators, volume boosters and quick exhaust valves) are classified as machinery components and do not fall within the scope of the Machinery Directive as specified in § 35 and § 46 of the Guide to Application of the Machinery Directive 2006/42/EC issued by the European Commission.

This declaration becomes invalid when modifications are made to the ball valves and/or assemblies that affect the technical data of the ball valve or the intended use (▶ EB 26d, section 1) and considerably change the valve or an assembly delivered with it.

Persons authorized to compile the technical file:

Kempen, 22 November 2021

Stefan Czayka

Head of Quality Management/IMS Representative

SMART IN FLOW CONTROL

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HE 2006-42-EC\_BR26d-02\_EN

### Certificates

#### 15 Annex

# 15.1 Tightening torques, lubricant and tools

# 15.1.1 Tightening torques

## i Info

The tightening torques named in the tables should only be considered as very approximate and non-binding guide values. The coefficient of friction  $[\mu]$  depends on the kind of lubricant used. The coefficient of friction of the lubricants recommended by PFEIFFER is listed in the table. Lubricating the threads with other lubricants can lead to undefined tightening conditions.

**Table 15-1:** Tightening torques MA in Nm

Coeffi-		A2-70 / A4-70 R <sub>p</sub> 0.2 min. 450 N/mm²							A2-50 / A4-5	0.2 min.	210 N/mm <sup>2</sup>
cient of friction	M4	M5	М6	M8	M10	M12	M16	M20	M24	M27	M30
0.10	1.7	3.4	5.9	14.5	30	50	121	244	234	328	445
0.12	2.0	3.8	6.7	16.3	33	56	136	274	264	371	503
0.14	2.2	4.2	7.4	17.8	36	62	150	303	290	410	556
0.16	2.3	4.6	7.9	19.3	39	66	162	328	314	444	602
0.18	2.5	4.9	8.4	20.4	41	70	173	351	336	475	643
0.20	2.6	5.1	8.8	21.5	44	74	183	370	355	502	680
0.30	3.0	6.1	10.4	25.5	51	88	218	439	421	599	809
0.40	3.3	6.6	11.3	27.6	56	96	237	479	458	652	881

# **15.1.1.1 Body sections**

For the connection of the body sections, the screw connections are tightened in a criss-cross pattern with the tightening torques indicated below. Refer to Table 15-1 for the tightening torques.

**Table 15-2:** Body section tightening torques

N	Nominal size			Thread (14)	
DN	N	PS	Qty.	1111 Caa (14)	
15	1/2	cl150	4	M8	
-	1/2	cl300	4	M10	
20	3/4	cl150	On ro	auost	
-	3/4	cl300	On request		
25	1	cl150	4	M10	
-	1	cl300	4	M12	
32	11⁄4	cl150	On request		
-	11⁄4	cl300	Office	quest	
40	1½	cl150	5	M10	
-	1½	cl300	6	M12	
50	2	cl150	7	M10	
-	2	cl300	8	M12	

	Nominal		Qty.	Thread (14)
DN	N	PS	Qty. Illieau (1	
65	2½	cl150	00.50	guest
-	2½	cl300	Onre	quest
80	3	cl150	6	M16
-	3	cl300	8	M16
100	4	cl150	8	M16
-	4	cl300	8	M16
125	5	cl150	10	M16
-	5	cl300	12	M16
150	6	cl150	12	M16
-	6	cl300	12	M16

## 15.1.1.2 Stuffing box flange

To install the stuffing box flange, tighten screw connections alternately and uniformly. Tighten the screw connections until the stuffing box flange rests on the dome. Refer to Table 15-1 for the tightening torques. Stuffing box flange tightening torques.

**Table 15-3:** *Stuffing box flange tightening torques* 

Nomir	nal size	Otru	Throad (12)	
DN	NPS	Qty.	Thread (13)	
15	1/2	4	M6	
20	3/4	Auf Anfrage		
25	1	4	M6	
32	11⁄4	Auf Anfrage		
40	1½	3	M8	
50	2	3	M8	

Nomin	al size	Otv	Throad (12)	
DN	NPS	Qty.	Thread (13)	
65	2½	Auf Anfrage		
80	3	4	M10	
100	4	4	M10	
125	5	8	M12	
150	6	4	M16	

# 15.1.1.3 Flange connection

# i Info

Required tightening torques for assembly for flanges according to DIN EN 1092-1 type 11 and connecting elements (e.g. screws, threaded pins) made of 25CrMo4 / A4-70 or a comparable strength.

The values are taken from the "Guidelines for assembly of flange connections in processing plants" of the VCI (Verband der Chemischen Industrie e.V.).

**Table 15-4:** *Tightening torques of the flange connections* 

Throad	Tightening to	orques [Nm] 1)	Tightoning mothed
Thread	Sealing units A	Sealing units B	Tightening method
M12	50	50	
M16	125 <sup>2)</sup>	80	With manually-operated spanner with a suitable extension if necessary
M20	240 <sup>3)</sup>	150	
M24	340	200	With a torque wrench or other torque-controlled procedure

<sup>&</sup>lt;sup>1)</sup> These tightening torques were calculated by the company BASF SE and confirmed by partner companies.

**Table 15-5:** Screw connections of the flanges

Nominal size	Nominal pressure		
DN	PN 16	PN 40	
15	-	4 x M12	
20	-	4 x M12	
25	-	4 x M12	
32	-	4 x M16	
40	-	4 x M16	
50	4 x M16	4 x M16	

Nominal size	Nominal pressure		
DN	PN 16	PN 40	
65	8 x M16	8 x M16	
80	8 x M16	8 x M16	
100	8 x M16	8 x M20	
125	8 x M16	8 x M24	
150	8 x M20	8 x M24	

<sup>&</sup>lt;sup>2)</sup> Recommended lever length 300 mm.

<sup>&</sup>lt;sup>3)</sup> Recommended lever length 550 mm.

Table 15-6: Sealing unit A

Seal	Nominal pressure	Description
Flat seal	PN 10 to PN 25	Without inner eyelet
riat seai	PN 40	With inner eyelet

Shaft ring seals PN 40 are covered by this.

Flat seals with inner eyelet for PN 10 - 25 are already covered, providing that the required characteristic values are complied with.

**Table 15-7:** *Sealing unit B* 

Seal	Nominal pressure	Description
Seal for tongue and groove flanges		With fibre gaskets and metal-reinforced graphite gaskets
Grooved gasket	PN 10 to PN 40	-
Spiral gasket with graphite		-

## 15.1.2 Lubricants

Various lubricants for standard and special applications can be requested from PFEIFFER.

It is important to consider the specific requirements of the application. This is because the choice of lubricant depends on factors such as temperature, pressure and material pairing.

Ask PFEIFFER for further information on suitable lubricants for special requirements.

Here are a few **examples** of typical applications:

#### Standard applications

These lubricants should cover a temperature range of -20 °C to 200 °C and, depending on their composition, they can have a coefficient of sliding friction of around 0.1 to 0.2. They are suitable for many general applications.

## Low-temperature applications

These lubricants are suitable for temperatures down to -50 °C or lower and often have a coefficient of sliding friction of 0.05 to 0.1.

Lubricants for extremely low temperatures can provide very low levels of friction.

#### - High-temperature applications

These can withstand temperatures of up to 200 °C or more. They can also have coefficients of friction similar to standard lubricants, but with better stability.

Lubricants for temperatures of up to 300  $^{\circ}$ C and above can offer a coefficient of sliding friction of around 0.1 to 0.15.

#### - Oxygen applications

These lubricants are specially designed for safe use in environments with a high oxygen content. They can often have a coefficient of sliding friction of 0.1 to 0.2.

#### Other applications

Requirements specified by the customer.

#### 15.1.3 Tools

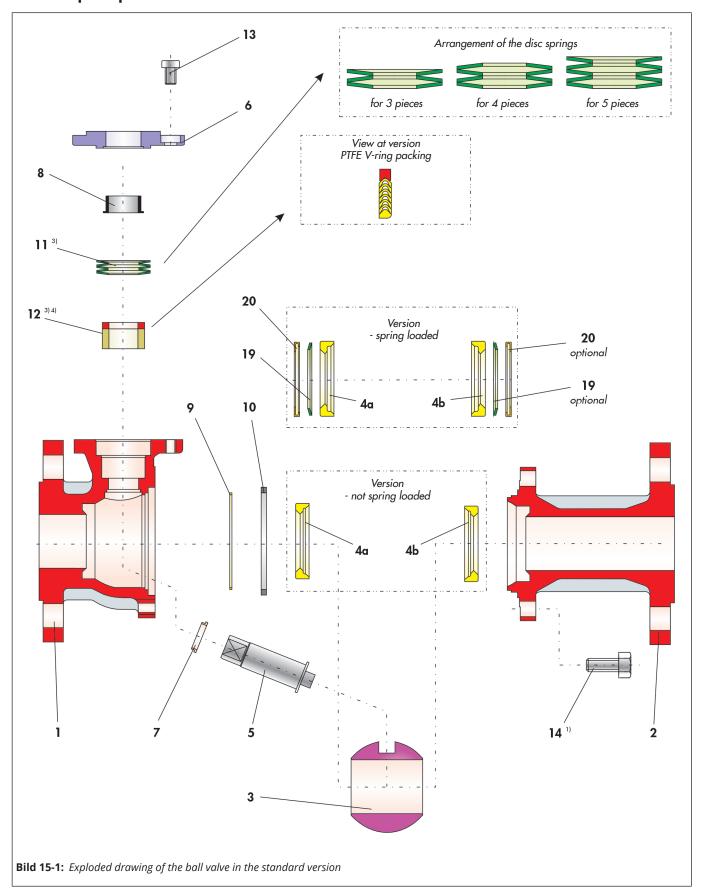
Suitable tools are required to work on the ball valve. Unsuitable tools can damage the ball valve.

#### 15.2 Spare parts

PFEIFFER recommends spare part sets for "Commissioning" and for "2-year operation", see Chapter:

- "15.2.1 Spare parts of the ball valve in the standard version" on page 15-4 and
- "15.2.2 Spare parts of the ball valve in the Fire Safe version" on page 15-6.

# 15.2.1 Spare parts of the ball valve in the standard version



**Table 15-8:** Recommend spare parts for the ball valve in the standard version

lánna	Description	Mate	rial <sup>2)</sup>	Spare parts set	
Item		DIN	ANSI	Commissioning	2-year operation
1	Main body	1.4408	ASTM A351 CF8M		
2	Side body	1.4408 • 1.4571	ASTM A351 CF8M		
3	Ball	1.4408	ASTM A351 CF8M		•
5	Control shaft	1.4462	ASTM A182 Gr. F51		•
6	Stuffing box flange	1.4571			
7	Bearing bush	PTFE with glass		•	•
8	Bearing bush	PTFE with carbon		•	•
9	Sealing	PTFE		•	•
10	Sealing	Carbon-	graphite	•	•
<b>11</b> <sup>3)</sup>	Disc spring set	1.8159 / [	Deltatone	•	•
<b>12</b> 3) 4)	Packing	PTFE / 1.4305		•	•
13	Screw	A4-70			
<b>14</b> ¹)	Screw / Stud bolt	A4-70			
<b>15</b> ¹)	Nut	A4-70			

<sup>&</sup>lt;sup>1)</sup> Depending on the nominal size, stud bolts with nuts or screws can be used

### Version soft-sealing seat rings, not spring-loaded

Item	Description	Material	Commissioning	2-year operation
4	Seat ring	PTFE	•	•

#### Version soft-sealing seat rings, spring-loaded

Item	m Description Material Commis		Commissioning	2-year operation
4	Seat ring	PTFE		
19	Disc spring	1.4310 • Inconel		
20	Disc spring jacket	PTFE	•	•

### Number of V-rings and disc springs

Nominal size		3) Number of	3) Number of disc	
DN	NPS	V-rings	springs	
15	1/2	4	3	
20	3/4	5	5	
25	1	4	4	
32	11/4	On request		
40	11/2	6	5	
50	2	6	5	

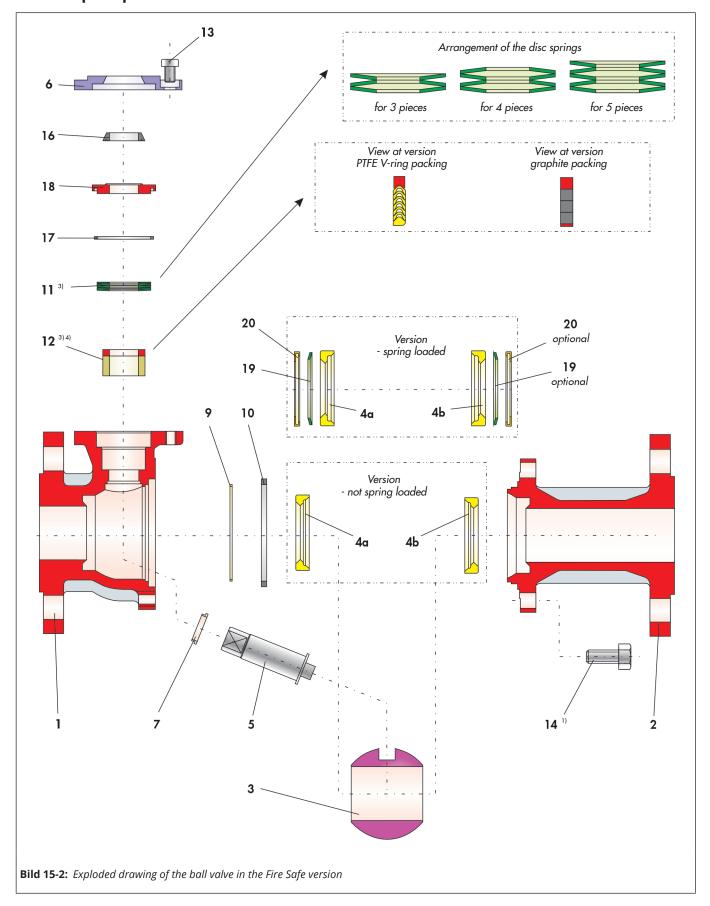
Nominal size DN NPS		3) Number of	3) Number of disc springs	
		V-rings		
65	21/2	6	5	
80	3	6	5	
100	4	6	5	
125	5	On request		
150	6	6	4	

<sup>&</sup>lt;sup>2)</sup> Standard materials, other materials possible

<sup>&</sup>lt;sup>3)</sup> For the number of V-rings and disc springs, see table below.

<sup>&</sup>lt;sup>4)</sup> Ask PFEIFFER about the design of the M-PTFE wedge ring packing

# 15.2.2 Spare parts of the ball valve in the Fire Safe version



**Table 15-9:** Recommend spare parts for the ball valve in the Fire Safe version.

lann	Description	Material <sup>2)</sup>		Spare parts set	
Item		DIN	ANSI	Commissioning	2-year operation
1	Main body	1.4408	ASTM A351 CF8M		
2	Side body	1.4408 • 1.4571	ASTM A351 CF8M		
3	Ball	1.4408	ASTM A351 CF8M		•
5	Control shaft	1.4462	ASTM A182 Gr. F51		•
6	Stuffing box flange	1.4	571		
7	Bearing bush	PTFE wi	th glass	•	•
9	Sealing	PTFE		•	•
10	Sealing	Carbon-graphite		•	•
<b>11</b> <sup>3)</sup>	Disc spring set	1.8159 / [	Deltatone	•	•
<b>12</b> 3) 4)	Packing	PTFE / 1.4305 •	Graphite-Inconel	•	•
13	Screw	A4	-70		
<b>14</b> ¹)	Screw / Stud bolt	A4	-70		
<b>15</b> ¹)	Nut	A4-70			
16	Ring	Carbon-graphite		•	•
17	Ring	Carbon-graphite		•	•
18	Bush	1.4	571		

<sup>&</sup>lt;sup>1)</sup> Depending on the nominal size, stud bolts with nuts or screws can be used

### Version soft-sealing seat rings, not spring-loaded

Item	Description	Material	Commissioning	2-year operation
4	Seat ring	PTFE	•	•

### Version soft-sealing seat rings, spring-loaded

Item	Description	Description Material		2-year operation
4	Seat ring	PTFE	•	•
19	Disc spring	Disc spring 1.4310 • Inconel •		•
20	Disc spring jacket	PTFE	•	•

#### Number of V-rings and disc springs

Nominal size		3) Number of	3) Number of disc	
DN	NPS	V-rings	springs	
15	1/2	4	3	
20	3/4	5	5	
25	1	4	4	
32	11/4	On request		
40	11/2	6	5	
50	2	6	5	

Nominal size DN NPS		3) Number of	3) Number of disc springs	
		V-rings		
65	21/2	6	5	
80	3	6	5	
100	4	6	5	
125	5	On request		
150	6	6	4	

<sup>&</sup>lt;sup>2)</sup> Standard materials, other materials possible

<sup>&</sup>lt;sup>3)</sup> For the number of V-rings and disc springs, see table below.

<sup>&</sup>lt;sup>4)</sup> Ask PFEIFFER about the design of the M-PTFE wedge ring packing

#### 15.3 Service

For maintenance and repair work as well as malfunctions or defects, contact the After Sales Service at PFEIFFER for support.

#### E-mail

The After Sales Service can be reached at the e-mail address "sales-pfeiffer-de@samsongroup.com".

#### **Necessary data**

Provide the following information in the case of questions and for troubleshooting:

- Manufacturer number
- Ball valve type
- Article number
- Nominal size and version of the ball valve
- Manual valve/automated valve
- Medium (designation and consistency)
- Medium pressure and temperature
- Flow rate in m<sup>3</sup>/h
- Actuator signal pressure
- Number of actuations (year, month, week or day)
- Installation drawing if available
- Completed declaration regarding contamination.
   This form is available at
  - ▶ https://pfeiffer.samsongroup.com.

#### **Further information**

The indicated <data sheets> and further information are available, also in English, at the following address:

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